

**Last week we brought you National Storm
and profits over 400%**

**Skyrocketing oil and gas prices make this compar
another potentially huge winner!**

Double Profit Opportunities from America's Energy Crisis

***You could make 300% or more if the deal goes
through and 100% even if it doesn't!***

**** The current energy crisis is hurting most Americans.
It is also making some very wealthy.***

***You could make a fortune from rising energy prices with
little-known, oil and gas exploration company.***

The company profiled in this report is poised to explode 300%, or more, if their pending deal goes through. And even if the deal doesn't materialize, the stock could easily double in value in the months ahead. It's a true "double play" opportunity for astute investors.

Deep Rock Oil and Gas (DPRK) is an oil and natural gas exploration company with working interests in 33 wells in Oklahoma and plans for rapid growth. The company recently received an investment of \$350,000 as part of a \$1,000,000 commitment. The funds will be used to improve oil and gas production and for exploration activities.

The company has over 22,400 gross acres held by production, an on-going exploration program and an aggressive, experienced, successful management team heading up operations.

Deep Rock Oil and Gas

Symbol DPRK

Float 40,000,000 shr

STRONG BUY

Up to \$2.50

#1 - South Texas Drill Program

Deep Rock is currently negotiating for an interest in a South Texas drilling program potentially targeting 200 to 300 wells. If this deal goes through, the company will see a huge surge in oil reserves and its stock price will likely go through the roof.

The wells the company is negotiating for have average reserves of 30,000 barrels of oil (BBO) per well. Using 200, the lower number of wells, times the average reserves indicates there are potentially 6 million BBO reserves in this program.

A discounted value of \$55 per barrel (currently +/- \$67 bbl), puts the potential value of these reserves at \$330 million. If Deep Rock obtains a 50% interest in the wells, the value to the company is \$165 million.

Deep Rock has 100 million shares outstanding, so the value per share of the South Texas drill program is potentially \$1.65 per share more than its current value. That's 300% more than its recent price of \$0.55 per share.

That's a terrific return and even without the Texas Drill Program, Deep Rock has plenty of upside potential.

#2 - Rising Energy Prices

You have seen, heard and felt the impact of rising energy prices. First it was oil which caused gasoline prices to jump. Now it's natural gas, which analysts are warning will cause heating costs to jump by 30% to 40%, or more this winter.

Today Deep Rock has proven and undeveloped reserves with an estimated price value of between \$22.5 and \$29.0 million dollars. This calculation used a discounted value gas price of \$3.00 per MCF (thousand cubic feet).

\$3.00 per MCF was the wellhead price of natural gas in 2002. According to the Energy Information Administration, the wellhead price today for natural gas is \$6. The price has more than doubled since 2002 and it is expected to continue climbing. That's why heating costs are projected to surge this winter.

If you base the value of Deep Rock's proven and undeveloped reserves on today's natural gas wellhead price, the value is between \$45.0 and \$58 million, which equates to \$0.45 to \$0.58 per share. But that number doesn't account for market multiples investors give growing businesses.

Realizing Market Value

The market generally values companies at a multiple of their book value, so the

share price could be worth substantially more than the value of the company's reserves. The current oil & gas drilling and exploration industry price-to-book ratio is 2.27.

Using the industry price-to-book multiple on the \$0.45 to \$0.58 per share reserve value equals a \$1.02 to \$1.32 per share, which is virtually double the current share price. And this doesn't include the additional \$1.65 per share value added by the Texas Drill Program.

Combining the price-to-book value and the Texas Drill Program value makes the company's potential market value \$2.67 to \$2.97 per share.

Plus Deep Rock isn't standing still. They are currently enhancing production and cash flow by completing three well workovers, deepening existing wells and installing pumps where needed. Deep Rock estimates that up to 500,000 MCF of natural gas can be recovered just from relatively inexpensive workover activity.

Additionally, Deep Rock plans to drill at least six new infill gas wells at its Hanna Prospect located in McIntosh and Pittsburg counties in Oklahoma. This activity should increase gas reserves from 3 to 5 BCF. Hanna is a 35-year old natural gas field which produces from the Cromwell and Jefferson formations.

Double Profit Opportunities

Deep Rock Oil and Gas has excellent prospects because #1 the Texas Drill Program could add tremendous value and #2 the market is currently under-valuing the company's proven and unproven reserves.

If the Texas Drill Program is successful, investors could reap 300% or higher returns and realizing current market pricing for its proven and unproven reserves could more than double its current share price.

Recommendation: Buy Deep Rock Oil and Gas Today!

Deep Rock Oil and Gas Scorecard

- Texas Drill Program adds 200-300 wells
- Rising Energy Prices adds value
- Realizing Market Value adds value

- Experienced Management adds value
- Hot Market Sector adds value

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