

May 8, 2021.

To, <b>The Secretary,</b> <b>BSE Limited,</b> P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 539542	To, <b>The Secretary,</b> <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandera (E), Mumbai – 400 051 Symbol: LUXIND
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***Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 regarding issuance and allotment of Equity Shares pursuant to the Scheme of Amalgamation of J.M. Hosiery & Co Limited and Ebell Fashions Private Limited with Lux Industries Limited and their respective shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 ("the Scheme")***

This is with reference to the Scheme of Amalgamation of J. M. Hosiery & Co Limited ('Transferor Company 1') and Ebell Fashions Private Limited ('Transferor Company 2') with Lux Industries Limited ('Transferee Company') and their respective Shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 as sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its Order dated March 25, 2021. The Appointed Date of the Scheme being 01<sup>st</sup> April, 2020.

Pursuant to the Scheme, the Committee of Directors of the Company today i.e. on May 8, 2021 have approved the allotment of 48,18,681 (Forty Eight Lacs Eighteen Thousand Six Hundred and Eighty One) fully paid-up Equity Shares of Rs. 2/- (Rupee Two Only) each at par, to the Shareholders of the J.M. Hosiery & Co Limited (Transferor Company 1) and Ebell Fashions Private Limited (Transferor Company 2).

The above 48,18,681 (Forty Eight Lacs Eighteen Thousand Six Hundred and Eighty One) Equity Shares shall rank *pari passu* with the existing Equity Shares of the Company in all respects, including dividend entitlement.

Further, the existing 84,000 (Eighty Four Thousand) Equity Shares held by the Lux Industries Limited (Transferee Company) in the Share Capital of the J.M. Hosiery & Co Limited (Transferor Company 1) have been cancelled pursuant to the Scheme.

You are requested to kindly take the above on record.

Thanking You.

Yours Faithfully,  
**For Lux Industries Limited**

  
**Smita Mishra**  
**(Company Secretary & Compliance Officer)**  
**M. No. A26489**

**LUX INDUSTRIES LIMITED**