

Date: September 10, 2026

To, Head - Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 539542	To, Manager - Listing Compliance National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Symbol: LUXIND
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COMPLIANCE REPORT

It is hereby certified that the draft Scheme of Arrangement involving Lux Industries Limited (“**Demerged Company**”), Lux and Cozi Limited (“**Resulting Company 1**”) and Lux Global Limited (“**Resulting Company 2**”) does not, in any way, violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”) and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (“**Scheme Circular**”), including the following:

SL. No.	REFERENCE	PARTICULARS	REMARKS
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of Scheme Circular			
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
b.	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the requirement specified in Para (I)(A)(3) in relation to the Scheme involving unlisted entities,



LUX INDUSTRIES LIMITED



			as shall applicable
c.	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
d.	Para (I)(A)(5)	Auditors' certificate regarding compliance with Accounting Standards	Complied
e.	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Not Applicable

Yours faithfully,

For **Lux Industries Limited**

Smita Mishra

Smita Mishra

Company Secretary & Compliance Officer
M. No: A26489

**PRADIP
KUMAR TODI**

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Date: 2026.09.10
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Pradip Kumar Todi
Managing Director
DIN: 00246268

Certified that the transactions/ accounting treatment provided in the draft Scheme of Arrangement involving Lux Industries Limited, Lux and Cozi Limited and Lux Global Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Yours faithfully,

For **Lux Industries Limited**

Ajay Nagar

Ajay Nagar

Chief Financial Officer
ICAI Mem No.: 118057

**PRADIP KUMAR
TODI**

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Pradip Kumar Todi
Managing Director
DIN: 00246268



LUX INDUSTRIES LIMITED