TRUST, TAX & ESTATE PLANNING FORUM:
PREPARING FOR THE NEXT GENERATION

March 2, 2012
The Crowne Plaza Times Square, New York, NY

A Special Thanks to Our Advisory Board:

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Sharath Sury, Adjunct Professor of Economics, Executive Director, **Board Member, SIFIRM, UNIVERSITY OF CALIFORNIA, SANTA CLARA SHERIFF'S SAB**

7:30 am – 8:30 am	Exhibits Open	**Exhibit Setup**
7:45 am – 8::45 am		**Continental Breakfast** Sponsored by:
8:00 am – 8:10 am		**Co-Chair Opening Remarks** **Natasha Pearl, CEO and Founder,** ASTON PEARL **Lisa Gray, Managing Member, GRAYMATTER STRATEGIES, LLC**
8:10 am – 8:30 am		**Standalone**

<table>
<tr><td>8:30 am – 9:30 am</td><td></td><td>Government Taxation and Regulation: New Rules for 2012 and Beyond
Key features of the 2010 - 2011 Tax Act Update
Dodd-Frank Update
Estate and Gift Tax Exemptions
International tax plan outlook for family offices and investment managers
The Wealth Squad – an unprecedented new level of IRS scrutiny
Income Tax planning in these difficult times
Moderator:
Allan Zachariah, Managing Director, PATHSTONE FAMILY OFFICE (MFO)

Panelists:
Thomas Handler, Chair of Advanced Planning and Family Office Practice Group, HANDLER THAYER, LLP
Jonathan Strouse, Partner, HOLLAND & KNIGHT
Jonathan Blattmachr, Principal, EAGLE RIVER ADVISORS
Jeff Cook, President & CEO, POLICY AND TAXATION GROUP</td></tr>
<tr><td>9:30 am – 10:30 am</td><td></td><td>The Evolving Challenges to Tax Efficient Portfolio Construction
Under the radar alternative investment strategies that have a compelling risk/reward profile.
Tax-efficient investment ideas that can stand on their investment merits alone.
The importance of identifying the intended disposition of assets before determining the appropriate investment strategy.
Analyzing Techniques to manage the challenges of concentrated positions.
How does the upcoming change in tax law affect your asset allocation?
Moderator:
Brett Rubinson, Partner, VERITABLE, LP (MFO)

Panelists:
Michael Pompian, Partner and Director of Private Wealth Practice, MERCER
TBA, APERIO GROUP</td></tr>
<tr><td>10:30 am – 10:45 am</td><td></td><td>Refreshment Break
Sponsored by:</td></tr>
<tr><td>10:45 am – 11:30 am</td><td></td><td>Best Practices in Family Philanthropy
From reactive giving to strategic philanthropy
The Buffett-Gates Giving Pledge: What is the impact?
Latest thinking on entities: Foundations, Donor-Advised Funds, and Other Options
How advisors can add value
Involving the next generation
Moderator:
Eileen Heisman, President/CEO, NATIONAL PHILANTHROPIC TRUST

Panelists:
Hasan Askari, Managing Member, ASKARI GROUP, LLC (SFO)
Joan Sharp, CFP®, CAP, MSFS, RLP, Founder, LIFE STRATEGIES, LLC
TBA, FIDELITY CHARITABLE</td></tr>
</table>

11:30 am – 12:15 pm		**Key Considerations for Succession Planning: Planning for the Next Generations** • Family Governing Structure • The Role of a Mission Statement • Wealth Transfer Strategies • How to best prepare for business succession and why it's needed. Moderator: **Rick McDonald, Managing Partner,** U.S. ADVISORY GROUP (MFO) Panelists: **James Rosebush, Chairman,** THE WEALTH & FAMILY MANAGEMENT GROUP **Holly Isdale, Managing Director,** WEALTHAVEN **Judith Pearson, President,** ARISTITLE INSURANCE CORPORATION
12:15 pm – 1:00 pm (RESERVED)		**Navigating the challenges of the trustee/beneficiary relationship** • The top challenges in the trustee/beneficiary relationship • How the roles of trustees impact the lives of beneficiaries • How beneficiaries impact the duties of trustees • Balancing both sides of this vital relationship for the benefit of both Moderator: **Lisa Gray, Managing Member, GRAYMATTER STRATEGIES, LLC** Panelists:
1:00 pm – 2:15 pm		**Luncheon** Sponsored by:
2:15 pm – 3:15 pm		**Asset Protection Strategies: The Role of a Family Office** • The role of healthcare • The role of personal protection • The role of family governance and family constitutions • Managing internet social networking exposure • Benefits of a proactive focus on prevention vs. seeking the cure after the damage is done • Protecting your financial assets and achieving returns despite volatile markets • Funding the Asset Protection Plan • Types of Risks • Levels of Asset Protection • Using self-settled trusts to accomplish estate savings • Why most trusts fail to protect the family's assets • Why asset protection needs to be addressed with every family Moderator: **Natasha Pearl, CEO and Founder,** ASTON PEARL Panelists: **Patricia Angus, CEO,** ANGUS ADVISORY GROUP LLC **Gideon Rothschild, Partner, MOSES & SINGER, LLP** **Carol Pepper, President,** PEPPER INTERNATIONAL (MFO)

3:15 pm – 4:15 pm		**The Ever Evolving Uses of Trust Services: What are Your Options?** Moderator: **Thomas Moore, Director, GREYCOURT & CO. (MFO)** Panelists: **John P.C. Duncan, Esq., Partner,** DUNCAN ASSOCIATES ATTORNEYS AND COUNSELORS, P.C. **Tavan Pechet, President,** POINT ADVISORS (SFO)
4:15 pm – 5:15 pm		**Role of Life Insurance in Complex Estate Plans** • Why is it Important to Include Life Insurance in your Estate Plan? • Due Diligence Required to Choose the Right Plan • Impact of legislative/regulatory/accounting changes • Avoiding gift tax on large premiums • Private Placement Life Insurance Plans Moderator: **Henry Rubin, Senior Director of Gift Planning,** YESHIVA UNIVERSITY, THE ALBERT EINSTEIN COLLEGE OF MEDICINE Panelists: **Harry Armon, President,** ARCAP PARTNERS LLC (MFO) **Louis Kreisberg, CEO,** MADISON STRATEGIC PARTNERS **Paul Vogel, President and CEO,** ARGOS PARTNERS, LLC (MFO)
5:15 pm – 6:00 pm		**Special Needs and Long-Term Care Planning** Moderator: **Linda Mack, President and Founder,** MACK INTERNATIONAL, LLC Panelists: **Steven Solys, Partner,** FROST SOLYS FAMILY FOUNDATON
6:00 pm – 7:00 pm		**Cocktail Reception** Sponsored by:

2012 Participants:

Tavan Pechet, President, POINT ADVISORS (SFO)
Steven Solys, Partner, FROST SOLYS FAMILY FOUNDATON
John Bishop, Principal, BISHOP OFFICE, LLC (MFO)
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James Rosebush, Chairman, THE WEALTH & FAMILY MANAGEMENT GROUP
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Sharath Sury, Adjunct Professor of Economics, Executive Director, Board Member, SIFIRM, University of California, Santa Clara Sheriff's SAB
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Emma Laperal, Director, ADAM & PARTNERS LLC (MFO)
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Michael Gabelli, Director & Trustee, GABELLI GROUP CAPITAL PARTNERS (MFO)
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Geni Roskos, Partner, F/B/O SERVICES, INC (MFO)
Joseph W. Roskos, President, F/B/O SERVICES, INC (MFO)
Kevin Markett, Director, GELLER FAMILY OFFICE SERVICES LLC
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David Izhakoff, President & COO, PERILUNE GROUP FAMILY OFFICE
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Supreo Ghosh, Director, THE CHATTERJEE GROUP (SFO)
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Brett Rubinson, Partner, VERITABLE, LP (MFO)
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Susan Spivey, Family Office Relationship Manager, FAMILY OFFICE MATTERS (MFO)
Howard Schwartz, Analyst, DIAMOND OAK CAPITAL ADVISORS, LLC
Danielle Grunebaum, Associate, HILLVIEW CAPITAL ADVISORS, LLC (MFO)
Aviva Pinto, Managing Director, HILLVIEW CAPITAL ADVISORS, LLC (MFO)
Paul Vogel, President and CEO, ARGOS PARTNERS, LLC (MFO)
Ed Schmidt II, Chief Executive Officer, THOMAS FAMILY OFFICE (SFO)
Megan Sterrett, Investment Associate, DOSHI CAPITAL PARTNERS (SFO)
Gary Gladstein, Founder, GLADSTEIN FAMILY PARTNERS (SFO)

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Ken Handy, Director, COVERGENT WEALTH ADVISORS
Christopher A. Cahill, Principal, SHEPHERD KAPLAN, LLC
Tanya Sheehan, Controller, TWO SIGMA INVESTMENTS (SFO)
Steve Pickard, President, CARSWELL INVESTMENTS (SFO)
John Linnartz, Owner, Founder, LINNARTZ & ASSOCIATES, LLC
Jay Jackson, Head of Alternative Investments, OSBORNE SIEGEL PRIVATE FAMILY OFFICE (SFO)
Jimmy Hickey, Chief Investment Officer, OSBORNE SIEGEL PRIVATE FAMILY OFFICE (SFO)
Juan M. Meyer, Executive Vice President, GENSPRING FAMILY OFFICES, LLC (MFO)
Michael Sosner's, Founder, THIRTY6TREES
Chris Quick, Partner, MASSEY, QUICK & CO. LLC (MFO)
Susan Axelrod, Advisor in Philanthropy, WHAT WILL YOUR LEGACY BE
William Kidd, Chairman, KIDD INVESTMENTS (SFO)
Mary Becker, Managing Director, SAGE HILL ADVISORY
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LuLu Gordon, Chairman, DREVER FAMILY CAPITAL (SFO)
Maxwell Drever, Founder and Chairman, DREVER FAMILY CAPITAL (SFO)
Gaurang Vyas, Senior Investment Analyst, NONPAREIL CAPITAL (SFO)
Sylvia Rose, Managing Director, LIONX ADVISORS LLC (MFO)
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