



## Private Asset Management Awards 2011

New York, NY  
February 17, 2011

### Nominees

#### ***Best Private Wealth Manager – Under \$5bn***

Argos Wealth Advisors  
Gresham Partners  
Massey Quick  
Silver Bridge  
**Spruce Private Investors**

#### ***Best Private Wealth Manager – Over \$5bn***

Aspiriant  
BBR Partners  
Bernstein Global Wealth Management  
**Capital Group Private Client Services**  
Legg Mason Investment Counsel  
SCS Financial Services  
Tiedemann Wealth Management

#### ***Best Private Wealth Manager - Overall Client Service - Under \$5bn***

Gresham Partners  
Pitcairn  
Plante Moran Financial Advisors  
**Silver Bridge**  
Spruce Private Investors  
Truepoint

#### ***Best Private Wealth Manager - Overall Client Service - Over \$5bn***

**Atlantic Trust**  
Bernstein Global Wealth Management  
Capital Group Private Client Services  
Legg Mason Investment Counsel  
Tiedemann Wealth Management

#### ***Best Multi-Family Office - Under \$2.5bn***

BNR Partners  
Gleneagles Group  
**Highmount Capital**  
HPM Partners  
**Pepper International**  
Vogel Consulting

#### ***Best Multi-Family Office - Over \$2.5bn***

GenSpring Family Offices  
Pathstone Family Office  
Pitcairn  
**Rothstein Kass**  
Silver Bridge

#### ***Best Family Office Service Provider***

**Fidelity Family Office Services**  
Pershing Advisor Solutions  
Rokit Solutions  
SunGard Wealth Management

#### ***Non-Financial Lifestyle Award***

Frank Crystal  
**Lifestylist Advisory**  
Luxury Institute  
Quincy Consulting Group  
Worldclinic

#### ***Private Banking - Best Global Private Bank***

Barclays Wealth  
Citi  
**Deutsche Bank Private Wealth Management**

***Private Banking - Best Private Bank in North America***

Barclays Wealth  
Citi  
Citizens Trust  
**First Republic Bank**  
U.S. Trust

***Private Banking - Client Service***

Citi  
CitizensTrust  
**First Republic Bank**  
U.S. Trust

***Private Banking - Innovation***

Bernstein Global Wealth Management  
Citi  
**Deutsche Bank Private Wealth Management**  
Spruce Private Investors

***Best Newcomer - Asset Management***

Accretive Capital Partners  
Blue Haven Capital  
Greenway Capital Office  
HPM Partners  
Kingfisher Capital  
**Pathstone Family Office**

***Best Newcomer - Other***

Inheriting Wisdom  
**Institute for Wealth Management Standards**  
Lifestylist Advisory  
SFO Advisor Select  
Ten Capital Advisors

***Best Institutional Marketing Team***

Bluecrest Capital Management  
Bridgewater Advisors  
Moore Capital  
**Permal Group**

***Outstanding Contribution Award***

Family Wealth Alliance