



The 2nd Brazilian Family Office Conference
FAMILY WEALTH MANAGEMENT
September 15 & 16 Morning, 2010
Sofitel Copacabana - Rio de Janeiro - Brazil

PROGRAM

Partners:



NOTE : Speakers names provided are provisional. Unless otherwise indicated their acceptance is not yet confirmed. This programme is sent as a guideline for possible speakers and remains in draft format.

Dear Executive,

We are delighted to hold this conference in **Rio de Janeiro** for the **second** time in **Brazil** and especially as the **Brazilian economy** together with China and India are the **main drivers** of **global economic growth**.

Brazil status as engine of the global economy over the next decade means that **public** and **private businesses** will **outperform** those of the US, Europe and Japan. This is a **true opportunity** for **investors** and for **large Brazilian-owning families** to **globalize**.

Brazilian business-owning families are **transitioning** to the **next generation** and they need to address the **complex overlap** amongst the **family** and the **business**. They need to **clearly define** the supportive role of each other and ensure that the true conceptual **differences** amongst **ownership** and **management** are well **understood** by all **family members**.

Business-owning families do regard their **company** as the **best asset** they own but under certain circumstances they may decide to **sell** the business. In any case, they need to **plan for liquidity** as the **transitioning** from one generation to the next leads to a growing **fragmentation** of ownership.

The **family office concept** is there to **professionally** and **orderly** manage the proceeds of the family business. **Long lasting families** in business are those where **family values** and **value investing** do share the same world "value".

This is one of the **objective** of this **conference** to **highlight best practices** in **family governance** and **family office management**.

The **investment side** of the conference is set to help participants **understand** the **key** prevailing **economic** consideration to the **management of family wealth** for the next decade.

The global economic environment reinforces the **role of Venture Capital and Private Equity** as an asset class of choice for **Brazilian investors** as well as for **international LP's**.

We look forward to welcome you in Copacabana next September!

Yours Sincerely

François Golbery
Chief Executive Officer
MGI SA, Geneva
Chairman ESAFON

Who should attend?

- Family Members
- Single & Multi Family Officers
- Legal Advisors
- Private Bankers
- Tax & Estate Planners
- Fund Managers
- Investment Managers
- Advisors to Wealthy Families

Speakers

Ferruccio Bonazzi, Owner, KIAROA LUXURY HOTEL, Marau

Moises Swirski, Founding Partner, MSW CAPITAL, Rio de Janeiro

Moises Swirski has PhD in Finance at NYU (Stern Business School) and was the founder of COPPEAD, the first Business School in Brazil and faculty member of Columbia Business School. For the last 18 years his company worked with M&A at MSW Value Management.

Josiane Fahed-Sreih, Associate Professor of Management, LEBANESE AMERICAN UNIVERSITY,

Josiane Fahed- Sreih holds a Ph-D from the Sorbonne University and is a full time Associate Professor in the Department of Economics and Management at the Lebanese American University. She is the founder and currently the Director of the Institute of Family and Entrepreneurial Business at the Lebanese American University. She holds the responsibility of the Middle East Coordinator for the Family Firm Institute USA. She participated and organized international conferences, workshops and seminars. She has presented in major conferences locally and internationally and consulted on management issues in many Arab countries: Saudi Arabia, Dubai, Jordan, Kuwait, Bahrain and Lebanon. Her research interests are in management, Family Business Management and Corporate Governance. She published in 2004 her book in the US on "Facts and Figures concerning Family Business in Lebanon" and contributed to many compendiums on Family Business Management in the Middle East in articles, chapters, chapters in books, book reviews and academic articles in Internationally refereed journals. She is also the winner of the 2007 International Award from the Family Firm Institute in the US, in recognition for outstanding achievement in furthering the understanding of family business issues that occur between two or more countries.

Jamil Abdo, Partner, ABDO & DINIZ, Novo Hamburgo, Brazil

Jamil Abdo is the Senior Partner of Abdo Attorneys. He was the pioneer of the firm after his graduation from Unisinos University in 1987. He also has Post-Graduate degree in International Law and Foreign Trade from Caxias do Sul University.

Alexandre Gottlieb Lindenbojm, Partner, VELLOZA, GIROTTO, LINDENBOJM, Rio de Janeiro

Elected one of the "Leading Tax Advisers in Latin America," in the area of tax planning in Brazil by the International Tax Review magazine, December/January, 2003 edition. Consultant: Associate Attorney of one of the largest law firms in Brazil, 1995-1997. Foreign Lawyer: Areas of mergers/acquisitions and capital markets of one of the major American law firms in New York, USA, 1997-1998

Walter Zocchi, Founder & Chairman, FAMILY BUSINESS RESEARCH CENTER "Father to Son", Milan

Holder of the Chair of "Family Business Strategy and Control" and in charge of family business programs for the Master Degrees in 'Governance and Company Strategy' and in "Management for Family Business" at the faculty of economics at University of Pisa. He is the founder of the Family Business Office and the President of the Center for studies on Family Companies "from father to son" in Milan. He is the senior partner of PTA Professional team advisors in Suisse for consulting family business strategy around the world for families, companies, banks, Family Office. (Sud America/Russia/Europe/ Asia) He serves as consulting some ministers, board of directors of bank, associations, He serves on the Boards of Directors of various family enterprises and as academic and executive director of national inter-university research on family enterprises for the Intesa Sanpaolo Group. He is the author of 12 books and has published numerous scientific papers, articles and research reports.

Alexis Novellino, Managing Partner, PROSPERARE, São Paulo

Alexis Novellino is a Certified Family Business Consultant (by FFI-US) in the areas of Governance of Family Businesses and Family Offices, Wealth Education, Board Composition, attracting strategic and/or financial partners. He is the founding partner of Prosperare. Alexis is also a certified mediator, with extensive experience working with business families in mediating partnership, succession and divorce disputes. Alexis has an MBA from University of Michigan (US), with emphasis on organization behavior and strategy, and post-graduate studies in social psychology and ADR (alternative dispute resolution)

Erich Baier, Certified Public Tax Adviser, BILANZ DATA GmbH, Vienna

Erich Baier is owner and CEO of Bilanz-Data Wirtschaftstreuhand GmbH, established in 1986, a tax-law firm in Vienna, which concentrates on domestic as well as international tax-planning. Previously, Mr. Baier was working as a Certified Public Tax Advisor in Vienna. Already during his studies he worked full-time for a Viennese CPA and tax-law office. Mr. Baier contributed to a loose-leaf series on international succession laws published by Tolleys in May 2002 and contributed to a loose-leaf series on Taxation of International Sportsmen, published by NOLOT BV. Following an invitation of Kluwer International Ltd., an international editor of tax related books and magazines, Mr. Baier is contributing to a loose-leaf series on inheritance tax planning, which was published in 1996. Mr. Baier is also giving lectures at the University of Economics and Business Administration in Vienna on international taxation and contributed to a book, published 1995 in Austria, dealing with the fiscal aspects of M & A, seen from the domestic and international point of view. Mr. Baier is member of international associations of accountants and tax-lawyers with 100 offices in more than 25 countries around the world which helps to provide clients with fast and reliable consulting. Mr. Baier is member of the International Bar Association and of the National Association of Tax Practitioners in the U.S.A and the APOI. Mr. Baier is sustaining member of the American Tax Institute in Europe and Deputy President of the Commission on Inheritance and Estate Tax within the International Association of Lawyers. Mr. Baier already made various presentations about Austrian tax law. After finishing his studies with a MBA (Mag. rer. soc. oec.), he prepared for his professional exams. In 2001 Mr. Baier finished his post-graduate studies in International Tax Law.

Robert P Goldman, Partner, GOULSTON & STORR, Boston

Bob Goldman has practiced law for 24 years in tax and estate planning, concentrating on sophisticated wealth transfer strategies and advising donors to charities and charitable organizations. Bob drafts wills and trusts for wealthy families who want an estate plan that enhances their children's inheritance and reflects the family's values toward money, family and charity. Bob serves professionally as Trustee of many clients' estate planning trusts and is involved in his firm's practice of investing trust assets. Bob counsels individuals and families on business transactions focusing on continuity of family ownership, tax issues surrounding retirement planning and life insurance planning, premarital agreements and creditor protection planning. Bob frequently advises family foundations and counsels clients on the creation of foundations and public charities, and has created several "American Friends" organizations that support global charitable activities. Bob is ongoing advisor to Oxfam America, YouthBuild USA, and the Edward M. Kennedy Institute many Boston-based charities with respect to compliance with federal and state regulation of tax-exempt organizations and endowments. Bob is a Director of Cohen Hillel Academy in Marblehead, founder of Friends of Yemin Orde (supporting a youth village in Israel), and a past New England Steering Committee member of the Human Rights Campaign, America's largest civil rights organization working to achieve equality for the lesbian and gay community. Bob is a Fellow of the American College of Trust and Estate Counsel (1997-present) and a member of its Charitable Planning Committee, and a former co-chair of the Trusts and Estates Section of the Boston Bar Association. He received his undergraduate degree from Dartmouth College and his law degree from New York University School of Law.

Thomas Tosta de Sa, Partner, MERCATTO INVESTIMENTOS, Rio de Janeiro

Thomas Tosta de Sa serves as Member of the Board of Directors of Mangels Industrial SA. He gained a degree in Engineering from Pontificia Universidade Catolica de Rio de Janeiro (PUC-Rio) in 1962 and a Masters of Business Administration degree from the New York University in 1978.

Gus Drew, Economist, ARSAGO LATINFINANCE, Zurich

Carol Pepper, Founder, PEPPER INTERNATIONAL

Carol Pepper is Founder and Chief Executive Officer of Pepper International LLC, a family office located in New York City named by Barron's in November 2009 as one of the top family offices in the United States. Using her more than 25 years of experience in the wealth management industry, Carol acts as an advisor to families of wealth and oversees the investment management, estate and tax planning, philanthropy and concierge needs of her clients. The firm has an expertise in Socially Responsible Investing and works with families who would like to have a strong focus on integrating their values into their investments and their philanthropy. The firm also focuses on families with complex cross-border issues and may have family members with different nationalities and complex jurisdictional issues. Carol also acts as a consultant to families around the world who are establishing their own operations, and has built family offices in the Middle East, Latin America, Europe and the United States. She lectures extensively around the world on issues of interest to the family office industry. Past and current speaking engagement agendas are posted on the company website, www.pepperinternational.com. Carol is a member of the Forbes.com Intelligent Investor Team and comments regularly on the markets on www.forbes.com and writes a column for Forbes.com entitled "High Net Words." Prior to forming Pepper International in 2001, Carol had extensive experience as a private banker at JP Morgan Private Bank, Citibank Private Bank and Credit Suisse Private Bank. She managed over \$1 billion of private client assets as a Senior Relationship Manager and Portfolio Manager at Rockefeller & Co., the multi-family office formed by the Rockefeller family. As a principal at Morgan Stanley, she was instrumental in creating a web-based virtual family office prototype. Carol obtained an MBA in entrepreneurial studies from Columbia University Business School. She recently published her first novel, the wealth management thriller *Beyond Blood* (www.beyondblood.com).

Bruno Moreira Affonso Ferreira, Lawyer, VIEIRA REZENDE BARBOSA E GUERREIRO, Rio de Janeiro

Ricardo Kanitz, Executive Partner, OCROMA ALTERNATIVE INVESTMENTS, São Paulo

Ricardo Kanitz works with alternative investments since 2003 and is one of the few professionals in Latin America with a broad alternative asset experience, spanning private equity, venture capital, real estate, infrastructure and distressed assets. He was formerly with the private equity and real estate divisions of GP Investments (the biggest PE fund manager in Latin America) and with Global Infrastructure Partners (a US\$6 billion fund by Credit Suisse and GE), where he led origination, investment, monitoring and value-adding activities. Ricardo worked on deals in sectors such as oil & gas, hospitality, real estate, airports, logistics, media, social networking and financial services. He was involved in transactions as: the US\$2 billion acquisitions of Gatwick and London City Airports, Gafisa's IPO and start-up of BR Properties. He was also part of the team that developed, raised and invested GP Investment's US\$300 million real estate fund (now Prosperitas) and a US\$30 million distressed assets fund. Ricardo took part in the creation of the search fund Solo Corp. He holds a Bachelor Degree in business from University of Sao Paulo, having completed his course at Harvard, where he was VP of the Harvard Investment Association. He holds an MBA from INSEAD. He is fluent in English and Spanish.

Alfred Scheidegger, Founder, NEXTECHVENTURE, Zurich

Prior to founding Nextech Venture Ltd., Alfred Scheidegger was managing director and member of the board of the Swiss Federal Institute of Technology (ETH) Zurich, Switzerland. He served as the first managing director of the Swiss Supercomputing Center (CSCS). Before that, he managed an international drug-discovery project at Ciba-Geigy (today Novartis), Japan. He is co-initiator of the first national business plan contest Venture 98. Mr Scheidegger holds a PhD in microbiology from the University of Basel, Switzerland, and has completed a postdoctorate research fellowship in enzymology at the University of Kyoto, Japan and an executive training program at Harvard Business School, USA. Mr. Scheidegger was member of the board of directors of Ganymed Pharmaceuticals, Germany.

Rodrigo Lara, PRIVATE EQUITY AND VENTURE CAPITAL RESEARCH CENTER

François Golbery, Chief Executive Officer, MGI SWITZERLAND S.A., Geneva

François Golbery is the co-owner and CEO of MGI Management Global Information SA, a Family Owned Business created in 1994. François Golbery at MGI is focusing on emerging trends that will have a strong impact on the Wealth Management Industry to help formulating tomorrow's strategies and implementation in day-to-day business practices. He holds an MBA in Finance from the University of Hartford (Connecticut) and is a member of the Royal Ocean Racing Club in London.

Anne Golbery, Managing Director, MGI SWITZERLAND S.A., Geneva

Anne Golbery is the co-owner and Managing Director of MGI Management Global Information SA since 1994. At MGI, Anne is in charge of the operations including Partnership, Customer Service, Marketing, IT, Finance, and Human Resources. Previously, as IT Program Manager, Anne implemented Technical Information Systems for the Space Electronic Equipments at EADS, France, for 12 years. She holds a Doctorate in Atomic Physics-1979 – Caen – France. She is a member of UNCL, Union pour La Course au Large, in Paris, and she raced the FASTNET 1979 on her 12 meters Philippe Harle prototype. Two from among her five children are running their own Family Business in the 3rd generation.



Family Business Appraisal and Family Circumstances Assessment

08.30 am **Welcome Coffee and Registration**

09.00 am **Opening Remarks by François Golbery and the Chairman**

09.15 am **A Family Business Owner's Perspective in Hospitality Management**

Ferruccio Bonazzi
Owner
KIAROA LUXURY HOTEL, Maraú

09.45 am **The Role of Value Management in Family – owned Businesses – How to ensure Financial Discipline, Entrepreneurship & Governance to Create Distinctive & Scalable Business Organizations**

Dr. Moises Swirski
Founding Partner
MSW CAPITAL, Rio de Janeiro

10.30 am **Coffee-Break**

11.00 am **Managing Conflicts and Risks in Family Businesses**

Dr. Josiane Fahed-Sreih
Associate Professor of Management
Department of Business Studies
Director, Institute of Family and Entrepreneurial Business
LEBANESE AMERICAN UNIVERSITY, Byblos, Lebanon

11.45 am **The Protection of Patrimonial Assets - Rules to Protect against Bad Decisions to be observed by Heirs or Successors**

Dr. Jamil Abdo
Partner
ABDO & DINIZ, Novo Hamburgo, Brazil

12.15 pm **Preparing the Family for Transition – Navigating the Multi-disciplinary Mine Field**

Alexandre Gottlieb Lindenbojm
Partner
VELLOZA, GIROTTO, LINDENBOJM, Rio de Janeiro

13.00 pm **Lunch**

14.30 pm Family, Family Company & Family Private Assets: Organization & Strategy in Family Business

Prof. Walter Zocchi
Chair for Family Company Strategy & Control
UNIVERSITY OF PISA, Italy
PTA-PROFESSIONAL TEAM ADVISORS, Milan/Chiasso(CH)

From Family Business to Family Wealth

15.15 pm The Impact of Wealth on Family Behaviour and How and When to Prepare the Next Generation to Recognise and Deal with the Effects of Wealth

Alexis Novellino
Managing Partner
PROSPERARE, São Paulo

16.00 pm Coffee-break

ESTATE - TAX PLANNING - PHILANTHROPY – FAMILY FOUNDATION

16.30 pm In which case Brazilian Families Should Consider the Set-up of a Cayman Trust Structure?

Maples & Calder

17.00 pm The Set-up of an Austrian Family Foundation

Mag.Erich Baier, LL.M
Certified Public Tax Adviser
BILANZ DATA Gmbh, Vienna

17.30 pm Family Foundations: How to Handle Global and Strategic Philanthropic Issues

- Strategic global grant: mission, research, grant making, evaluation
- How to solve tax concerns of donors from various countries granting to causes in other countries?
- Support of U.S. donors to causes in other countries

Robert P Goldman
Partner
GOULSTON & STORR, Boston

18.00 pm Closing Remarks

18.30 pm Cocktail Hosted by

Second Day

September 16 Morning, 2010

MANAGING FAMILY WEALTH

08.30 am Welcome Coffee and Registration

09.00 am Welcome Opening Remarks by the Chairman

“An Overview of the Brazilian Capital Markets”

Thomas Tosta de Sa
Partner
MERCATTO INVESTIMENTOS, Rio de Janeiro

Thomas Tosta has more than 40 years of experience in Brazilian Capital Markets in various posting including the Chairmanship of CVM, the Brazilian Securities and Exchange Commission. He is a Member of the Board and Director of ABRASCA, the Brazilian Public Companies Association where he coordinates the Executive Committee of the Master Plan for the Development of the Brazilian Capital markets. He is Chairman of the Advisory Board of ABVCAP, the Brazilian Private Equity and Venture Capital Association since inception.

9.30 am The Global Macro-Economic Outlook – The world in 2011 and Beyond

Gus Drew
Economist
ARSAGO LATINFINANCE, Zurich

10.15 am Should Brazilian Families Set-up their Own Family Offices – Critical Issues –In-sourcing – Outsourcing Issues

Carol Pepper
Founder
PEPPER INTERNATIONAL, New York

11.00 am Coffee Break

Direct Investment versus Investing in a PE Fund versus versus in a PE Fund of Funds

11.30 am Confronting the Main Features between a PE Fund Structure and a Club-deal Vehicle – Legal & Operational Consideration

Bruno Moreira Affons
Lawyer
VIEIRA, REZENDE, BAF  de Janeiro

12.00 pm How to Select and Monitor Brazilian PE Managers and Ensure Sound Diversification and De-corelation amongst Investments

Ricardo Kanitz
Executive Partner
OCROMA ALTERNATIVE INVESTMENTS, São Paulo

12.30 pm Panel Session: Investment Opportunities and Assessment in... Health Care/Life Science, Infrastructure & New Technologies

Dr. Alfred Scheidegger
Founder
NEXTECH INVEST, Zurich

Rodrigo Lara
GVcepe - Private Equity and Venture Capital Research Center
EAESP-FGV

13.30 pm Closing Remarks by the Chairman

13.45 pm Closing Cocktail



Partners



Bilanz-Data
TAX LAW AND ACCOUNTING OFFICE

Bilanz Data is a Certified Tax Law and Accounting Office established in 1987. The founder of the offices, Mr. Erich Baier, MBA, LL.M. (Int'l Tax Law), made his practice years in a large accounting firm already during his studies at the University of Economics and Business Administration in Vienna. Having successfully passed his professional exams the Austrian Ministry of Economic Affairs awarded him the title Certified Tax Advisor. Confronted with an always faster changing world of taxes and business situations their clients can rely on their experience in these areas. Not only finding solutions for problems their clients might face but planning ahead to smooth the way for their clients is their daily routine.



Nextech Venture, located in Zurich, Switzerland, manages and advises three investment funds of USD 166 million with a focus on healthcare. Nextech I Life Science is an early-stage venture fund focussing on European early-stage healthcare and information technology companies. With its unique oncology focused funds Nextech II Oncology and Nextech III Oncology, Nextech Venture has become the world's major dedicated late-stage investor for leading oncology companies in USA, Europe and Asia. Nextech Venture profits from the support of an active and committed Scientific Advisory Board of highly connected and influential scientific oncology advisors.

Nextech Venture organizes the Global Oncology Venture Event which is held annually in major cities around the globe.

Nextech Venture is independent from any other institution, be it financial, industrial or private. Is a member of the European Private Equity and Venture Capital Association [EVCA](#) and the Swiss Private Equity & Corporate Finance Association [SECA](#).

MAPLES

Maples and Calder is an international law firm advising financial, institutional, governmental and business clients around the world on the laws of the Cayman Islands, Ireland and the British Virgin Islands.

Different laws, languages and cultures demand detailed knowledge of each geographical region. We work with clients with interests in Asia, Europe, Latin America, the Middle East and North America. Wherever our clients are based, they can gain immediate access to our advice, know-how and support through our offices worldwide. Those offices, spanning several time-zones, are in the British Virgin Islands, the Cayman Islands, Dubai, Dublin, London and Hong Kong. Our lawyers work closely together to ensure that work is directed to whichever office and jurisdiction best serve the client's needs.

With specialists in all aspects of international and offshore law, we are proud of our reputation for excellence and work hard to maintain it. We specialise in asset and project financing, banking, capital markets, captive insurance, commercial and private trusts, commercial and trust litigation, corporate, corporate finance, insolvency and corporate restructuring, international equity offerings and listings, mutual and hedge funds, securitisations, structured debt and venture capital.

Maples and Calder's affiliate, Maples Finance provides specialised fiduciary, accounting and administration services to a wide range of fund types. Its clients include global financial institutions and boutique investment management firms. From offices in Cayman Islands, Dubai, Dublin, Hong Kong, Luxembourg, Montreal and New York, Maples Finance is located in the key onshore and offshore financial centres and work closely with Maples and Calder lawyers and other leading international and domestic law firms.



Situated in the Maraú Peninsula eco-sanctuary, Kiaroa provides luxury accommodation that blends seamlessly into the natural surroundings. Experience the unique setting by taking a boat trip, snorkeling or a great day's surf in the warm blue waters before retiring to one of just 28 intimate rooms and bungalows where seclusion, comfort and sophistication are paramount. And dine on fresh, local seafood and ingredients in this naturally inspired, yet refined atmosphere. Take a trip to the Armonia SPA where an abundance of massages, spa treatments and rituals are practised. Or take advantage of the nautical facility, with pier, restaurant and 3 boats available for fishing or island hopping trips. The resort is now able to host meetings and events in the Directory Room; a stress-free, conducive environment. Overall, this welcoming tropical oasis is for those seeking to submerge in nature while benefitting from the comforts of a luxury hotel.



Communication problems, fear, conflicting goals and lack of a common vision can destroy the business and family harmony

Family firms however, are not predestined to fail. On the contrary, we believe that family shareholding can foster the business and family union by leveraging the family work ethics, communication and a commitment to a common long term vision.

At family firms, business and family are tied and connected: any move in the business can have a ripple effect on the family, and vice-versa.

Prosperare is a family business consulting firm. We understand the unique challenges that Latin American family businesses face. Our work is to help our clients find opportunities to build a better future for their businesses and their family



The Global Family Offices & Strategic Advisors Network. ESAFON is a closed think tank of Family Offices & Strategic Advisors created by Francois & Anne Golbery to develop a tied relationship and privileged contacts between the members, on a global network basis, to enhance and improve the efficiency in their wealth management process.

Media Partner



Launched in 2003, CAPITAL ABERTO is the first Brazilian non-institutional publication focused on capital markets. Its aim is to offer special stories, interviews, research and analysis, always with the commitment to keep professionals who work with listed companies and the capital markets updated. With an average circulation of 7.000 – audited by IVC – CAPITAL ABERTO is distributed to an exclusive mailing list, and also sold at selected newsstands and bookstores, all over Brazil. Its content is dedicated and targeted to all the participants in capital markets: Managers of listed companies, Stockholders, Institutional investors, Research analysts, Consultants, Lawyers, Auditors, Members of companies' Boards of Directors and Audit Committees, Professionals of the securities markets and regulatory bodies, Academics, University students and teachers.

GENERAL INFORMATION

CANCELLATION POLICY

Cancellation up to one month by writing before the conference will support an administrative charge of 10% of the fee. Prior to the one month the full fee is due but a substitute delegate may attend in your place if required.

MGI COMMITMENT

This programme has been specially designed in compliance with the quality criteria set by MGI. The topics covered are issued from our research and the panel of speakers has been carefully selected on the basis of their credentials and relevant experience. Therefore, this programme is the sole property of MGI SA and cannot be copied under any circumstances.

“YOUR GLOBAL FINANCIAL INFORMATION PARTNER”

MGI has access to an ongoing privileged relationship with best talented global leaders and experts to forge strategic partnerships and design highly focused conferences based on the most relevant issues. MGI contributes to the dissemination of knowledge and know how where it is the most needed and in areas that will influence the future of the wealth management at large.



How to register

e-mail: customer.service@mgi-direct.ch

Fax: + 41 22 319 69 01 (011 41 22 319 69 01 from the USA)

**FAMILY BUSINESS
&
FAMILY WEALTH MANAGEMENT**
September 15 & 16 Morning, 2010 – Sofitel Copacabana - Rio de Janeiro
REGISTRATION FORM
C1022B

CONFERENCE:

Title: **Family Business & Family Wealth Management**

Conference Code: **C1022B**

Date: **September 15 & 16 Morning, 2010**

Location: **Sofitel, Rio de Janeiro**

REGISTRATION:

Name First Name

Position

Company

Address

E-mail

Tel. Fax

Registration + Payment before:	Premium Pass valid for the one day and a half conference	Private Investor Pass restricted only to:
		<ul style="list-style-type: none"> ▪ Family Members, ▪ Family Owned Business ▪ Private investor ▪ Limited Partner ▪ Single Family Office ▪ Pension Fund Board Member
31 of August, 2010	BRL 2'600; US\$ 1'650*	BRL 1'950; US\$ 1'315*
Standard Subscription Fee	BRL 2'900; US\$ 1'850*	BRL 2'150; US\$ 1'450*
Select the applicable box	<input type="checkbox"/> Yes I wish to register	<input type="checkbox"/> Yes I wish to register

The Passes include: **Refreshments, Luncheon, Cocktail, CD with Presentations**

*** Special reduction:**

- US\$ 300** per additional registration from the same company (on the same address)
(2nd registration = -300, 3rd registration = -600,...)
- US\$ 400** for the registration of an MGI Club member

Date:

Signature: