

# Independent 2014-2015 Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, Central College will be comparing information from your FAFSA with signed copies of your 2013 Federal tax transcript and other financial documents. Complete this verification form and submit it to our Financial Aid office as soon as possible, so that your financial aid won't be delayed.

## WHAT YOU SHOULD DO:

1. Collect 2013 financial documents (W-2 forms, etc.).
2. Complete all sections of this worksheet **in full**.
3. Submit the completed and signed Worksheet and/or any other documents requested to Central College.
4. After you have filed a 2013 Federal Income Tax Return with the IRS, log on to [www.fafsa.gov](http://www.fafsa.gov) and use the "IRS Data Retrieval Tool" to automatically transfer your 2013 tax information to your 2014-15 FAFSA.

*Your school must review the requested information, under the financial aid program rules (34 CFR, Part 668).*

**Either mail this form and required supporting documentation,**  
Central College Financial Aid Office 812 University Pella, IA 50219

**OR fax it to:**  
**Fax: 641-628-7199**

## A. Student Information

Last name	First name	M.I.	Social Security Number
Address (include apt. no.)			Date of Birth
City	State	ZIP Code	Phone number (include area code)

## B. Family Information

List the people in your household, include:

- Yourself and your spouse(if applicable), and
- your children, if you will provide more than half of their support from July 1, 2014 through June 30, 2015, and
- other people if they now live with you provide more than half of their support and will continue to provide more than half of their support from July 1, 2014 through June 30, 2015.

Write names of all household members in the space(s) below. Also write in the name of the college for any household member who will be attending college at least half time between July 1, 2014 and June 30, 2015, and will be enrolled in a degree, diploma, or certificate program. If you need additional space, attach a separate page.

Full Name	Age	Relationship	College
Missy Jones (example)	18	Child	XYZ University
		<b>SELF</b>	Central College

### \*For office use only

Original EFC \_\_\_\_\_ Calculated EFC \_\_\_\_\_  
Verified by \_\_\_\_\_ Date submitted \_\_\_\_\_ CRI \_\_\_\_\_ IVER \_\_\_\_\_

**C. All tax filers must submit a signed copy of 2013 tax transcripts or use the IRS data retrieval tool to automatically transfer your 2013 IRS data to your 2014-15 FAFSA.** To request a hard copy from the IRS, call 1-800-908-9946. **CHECK THE BOX for those people who DID NOT and ARE NOT REQUIRED to file a 2013 federal income tax return.** Non filers must list below your employer(s) and any income received in 2013 (use W-2 forms or other earnings statements). **Non-tax filers with 2013 earnings are federally required to submit a copy of W-2(s) from each employer with this form.**

☐ You ☐ Your spouse

Name of Employer	STUDENT Amount	SPOUSE Amount

Both tax filers and non-tax filers must list any untaxed income received in 2013. **Failure to complete this section will delay the processing of your financial aid.**

Calendar Year 2013	Student (and spouse)
<b>Question #43 on FAFSA</b>	
a. Education credits (Hope/Lifetime Learning tax credits) from IRS Form 1040 line 49 or 1040A line 31.	
b. Child support PAID because of divorce or separation or as result of a legal requirement. <b>Don't include</b> support for children in your household, as reported in question 93. Paid to: _____ For Child(ren) _____	
c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
d. Taxable student grant/scholarship aid <b>reported to the IRS in your adjusted gross income.</b> Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. <b>Do not enter untaxed combat pay.</b>	
f. Earnings from work under a cooperative education program offered by a college.	
<b>Question #44 on FAFSA</b>	
a. Payments to tax-deferred pensions/savings plans (paid directly or withheld from earnings) including, but not limited to, amounts on W-2 Form Box 12a-12d, codes D, E, F, G, H, & S.	
b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 sum of lines 28 + 32 or 1040A line 17.	
c. Child support RECEIVED for all your children. <b>Don't include</b> foster care or adoption payments.	
d. Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	
e. Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
f. Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	
h. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
i. Other untaxed income not reported on this worksheet, such as worker's compensation, disability, etc. Also include the 1 <sup>st</sup> time homebuyer tax credit from IRS 1040 line 67. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, SSI, Workforce Investment Act educational benefits, on-base military housing, or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	

## E. Signatures

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct.

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

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Student Signature

Date

Spouse Signature

Date