The influence of McKenzie’s method in the treatment of low back pain

Vanessa Paula de Sousa¹, David Reis Moura¹, Francisco Valmor Macedo da Cunha¹²

ABSTRACT

Introduction: Low back pain, due to the high prevalence, is the main reason for sickness and pensions in Brazil causing a major burden for the state and the reduction of the individual’s quality of life. The treatment may be conservative (drug and therapy) or surgery, but often such treatments are not definitive and culminating in reincidivas. Among the physiotherapy intervention techniques, McKenzie method stands out because it is an individualized intervention technique that emphasizes patient education through exercises to restore normal function, where the patient learns to avoid during treatment movements, postures and activities that worsen your condition. Objective: This study aimed to investigate the effect of McKenzie method on the treatment of lumbar. Methods: We performed a literature search of articles published between 2005 to 2015, in Portuguese, English and French, using the key words low back pain, quality of life and physical therapy in Sciedirect databases, Peter, Pubmed, LILACS and scielo. Results and conclusion: The articles were initially screened for the content of the titles and abstracts and confronted the inclusion and exclusion criteria. Subsequently, the selected articles were analyzed in all content and data were organized into figures and framework to present the main findings of the research. Publications on the theme revealed the importance of McKenzie in the reduction of pain symptoms and disability in low back pain, contributing to the patient’s return in their activities of daily living. Keywords: Low back pain. Pain relief and physical therapy.

INTRODUCTION

Lumbar pain (LP) is a clinical condition that affects the region between the lumbar vertebrae, which may or may not radiate to the lower limbs, and affects individuals of both genders and age. It is the most common cause of activity limitation among people under the age of 45.¹²

When associated with preexisting causal factors such as inflammatory, degenerative diseases, congenital defects, neoplasms, muscular weakness and rheumatic predisposition. Lumbar pain may become chronic and, therefore, incapacitating which leads to a decrease in the quality of life, a restriction in AVD’S and in work activity.³⁴

About 50% to 80% of the population will be affected by low back pain at some stage of life, causing problems in public health, becoming the main cause of illness in Brazil, and the third cause of retirement due to disability, causing a socioeconomic impact.⁵⁶

People with low back pain feel unable to perform bending and twisting movements of the trunk, lifting loads and repetitive efforts without triggering a painful situation and, thus, causing an inability to perform activities at work and daily life, collaborating in making the chronic disease. About 16.4% to 73.3% of patients with chronic low back pain manifest psychological disorders such as depression, anxiety, disability and dissatisfaction even at work and in social life.⁷⁸⁹

There are two types of classification for low back pain: the specific, which occurs when there is a cause, which can be caused by intrinsic factors such as degenerative, inflammatory, infectious and postural mechanics and extrinsic factors such as imbalance between functional load, effort in work activity and daily life activities. And unspecific, which may be termed idiopathic low back pain, or do not have a definite cause.¹⁰

In view of the large number of people who experience lower back pain (LP), physical therapy intervention helps to reduce or extinguish the pain, allowing the patient to return to daily activities. Among the resources used in physiotherapy for the pain relief and consequently to reduce disability are: electrothermotherapy, kinesiotherapy, muscle rebalancing techniques such as global postural reeducation (GPR), pilates and the McKenzie Method.¹¹

The McKenzie Method is a noninvasive and reliable technique for assessing and managing patients with low back pain, besides to influencing in the fear and behavior. Patients

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are instructed to report their symptoms, intensity and location of pain as soon as they achieve a specific posture or repeat spinal movements.\(^\text{12,13}\)

The overall goal of the McKenzie Method is that the patient perform a self-management which includes three considerable steps: explaining to patients the effects of final positions and movements and the implications of opposing and postural movements; to instruct on how to conserve the reduction and extinguish their symptoms; and teach the patient to repair lumbar spine function without reoccurring the symptoms.\(^\text{12}\)

Based on the effects achieved by the method, for the treatment of low back pain, there is a decrease in the physical incapacity which is caused by pain, in addition to being an individualized treatment and lower cost for the patient.\(^\text{12}\)

Thus, this study aimed to evaluate the effectiveness of the McKenzie Method in the reduction of pain in patients with low back pain, through scientific publications in the physiotherapy area with the purpose of favoring the physiotherapist’s clinical practice on the subject.

**METHODS**

This is a review of the literature about the McKenzie Method in the treatment of low back pain. For the purpose, it was searched for articles in the databases Scielo, Sciencedirect, PEDro, Pubmed and LILACS, from 2005 to 2015 using the descriptors: “Low back pain, quality of life, McKenzie Method and physiotherapy, in Portuguese, English, Spanish and French” available in full-text for reading.

It was selected publications which scope included the use of the McKenzie Method for the treatment of low back pain; Published in the years 2005 to 2015; Available in full-text for reading. The initial screening was performed based on the abstracts, and the articles that did not fit the inclusion criteria were excluded from the study because they were review articles, articles from the years before 2005, articles that involved impairment which prevented any physical therapy intervention for the spine, pregnant women and cervicalgia.

The found and selected publications, according to established criteria were organized in a research organization as shown in figure 1. and separated by year of publications as evidenced in figure 2., showing that the number of publications doubled in the last three years despite still representing a number relatively small of articles and by a table describing the used studies.

**RESULTS**

The electronic search in the databases, through the association of the descriptors McKenzie Method with low back pain. 79 scientific articles were selected as shown in Figure 1. Demonstrating how screening and selection of articles were performed.

The analysis in Table 1 shows that most of the studies investigated if there was a reduction in symptoms and physical disability in patients with low back pain treated by the McKenzie Method. Regarding to subjects, it was composed of patients with pain of both genres with pain complaints.

**DISCUSSION**

In 1956, Robin McKenzie created a method that has expanded because of the way it evaluates, treats and prevents spinal problems, through two components: the educational which gives to the patient an understanding of his problem and the benefit of movement in his rehabilitation; and the active mechanical therapy component which consist in exercises prescribed by the physiotherapist based on the assessment.\(^\text{12}\)

However, there is a lack of structured reviews with details of the articles selected and their analysis, which include not only the description of the technique, but also demonstrate...
the effectiveness of this method in reducing pain and physical incapacity caused by the disease.

During mechanical evaluation of the spine with the McKenzie Method the patient may be classified into three syndromes: dysfunction, postural and disarray. The derangement syndrome is the most frequent and consists of the internal rupture of the fibrous annulus and displacement of the pulposus nucleus or adjacent soft tissues, resulting in pain and functional limitation.  

McKenzie noted that patients with low back pain had a “directional preference” which improved pain including a centralizing component of pain for radiated pain, increased range of motion, and improved symptoms overall.  

Concerning the use of the method in different syndromes listed by McKenzie, Clare et al. compared the effectiveness of the directional preference for extension in individuals with low back pain classified in the disarray and non-disarrangement syndrome (dysfunction and postural) for six months. The study

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Table 1. Description of studies published between the years 2005-2015 related to the McKenzie Method and low back pain. Legend: ROM: Range of motion; IL4: interleukin four; NRS: Pain Numerical Rating Scale

<table>
<thead>
<tr>
<th>Author and Year</th>
<th>Objective</th>
<th>Subject Type</th>
<th>Method</th>
<th>Outcome / Conclusion</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clare et al. (2007) 14</td>
<td>Investigate if the McKenzie extension procedure improves low back pain.</td>
<td>50 patients with low back pain classified in the disarrangement and non-disarray syndrome.</td>
<td>They were treated with extension procedure and was measured at two positions, standing and prone. Three methods were used, inclinometer, Schober and tip of the finger to the ground. Measurements were taken in a random order.</td>
<td>Patients in the disarrangement syndrome achieved a significantly greater improvement in spine length and reported a higher perception of recovery than those classified as non-disarrangement.</td>
</tr>
<tr>
<td>Paatelma, et al., (2008) 15</td>
<td>To compare the methods of Orthopedic Manual Therapy (OMT), McKenzie Method and Guidance.</td>
<td>134 patients with acute, chronic and recurrent low back pain.</td>
<td>They were divided into 3 groups. 45 in the OMT group, 52 in the McKenzie Method and 37 in the orientation group to remain active and avoid rest.</td>
<td>The McKenzie method did not result in better results compared to orthopedic physiotherapy</td>
</tr>
<tr>
<td>Al-Obaidi, et al., (2011) 16</td>
<td>Understanding the bio-behavioral characteristics and physical performance in individuals with chronic low back pain who manifested centralized pain phenomenon and received the McKenzie intervention.</td>
<td>62 volunteers with chronic low back pain, 28 males and 34 females.</td>
<td>They passed a McKenzie assessment and completed questionnaires related to pain, fear and incapacity.</td>
<td>McKenzie reduced pain, physical disability, and fear. In addition to improving physical performance.</td>
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<tr>
<td>Garcia, et al, (2011) 17</td>
<td>To analyze the efficacy of Back School and McKenzie Methods in patients with non-specific chronic low back pain in relation to pain intensity, functional performance and range of motion (ROM) for spinal flexion.</td>
<td>14 women and 4 men with chronic low back pain totaling 18 volunteers.</td>
<td>Four evaluation instruments were used: evaluation form, Pain Numerical Rating Scale (NRS), Roland Morris Disability and fleximeter.</td>
<td>Both the McKenzie Method and the Back School Method decreased the pain and improved functional performance, but there was no difference in ROM of spinal flexion.</td>
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<tr>
<td>Bonnet, et al, (2014) 17</td>
<td>To evaluate the short-term treatment of non-specific low back pain using directional preference.</td>
<td>54 patients with low back pain.</td>
<td>Participants were divided into two groups one being treated with the McKenzie Method and the other usual care.</td>
<td>Directional preference altered the location of pain in patients with irradiated pain, but there was no significant improvement in pain intensity and functional disability.</td>
</tr>
<tr>
<td>Saud Al-Obaidi, et al., (2016) 18</td>
<td>Observe the immune responses after 4 weeks of intervention with McKenzie in patients with acute low back pain.</td>
<td>15 patients with acute low back pain.</td>
<td>10 ml of peripheral blood were obtained from each patient at the beginning and at the end of the attendance, flow cytometric analysis was used to evaluate the amount of leukocytes from CD4+ T lymphocytes and cytokine subpopulations.</td>
<td>Pain relief has been shown to be due to the increase in anti-inflammatory cytokines, IL4.</td>
</tr>
<tr>
<td>Machado LAC et al, (2014) 19</td>
<td>To verify if the McKenzie Method reduces the symptomatology and the physical incapacity in individuals with low back pain.</td>
<td>146 patients aged 18-80 years with a history of non-specific low back pain.</td>
<td>They were divided into two groups, 73 in the guideline group and 73 who received guidance with McKenzie.</td>
<td>It was found that the McKenzie Method in acute low back pain did not show short-term clinical improvement in pain, incapacity, function or overall effect, however it decreased the demand for complementary care.</td>
</tr>
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</table>
showed that all 50 patients treated and evaluated improved symptomatology, however, the results were more prominent in the patients classified in the derangement syndrome with significant pain improvement and increased range of motion.

In another study, Bonet et al. 17 utilized the directional preference to treat individuals with low back pain distributed randomly in two groups: treated by the McKenzie Method and treated by the recommendations established by the National Health Authority (NHA). The first performed exercises with directional preference in the planes of flexion, extension, inclination or rotation. Each session lasted half an hour on average. The centralization of pain was observed in 62.5% of the patients, compared with 16.7% who used the recommendations established by NHA.

An important finding of the study Bonet et al. 17 is that the preferably directional, although it caused the centralized pain, resulted in no decrease in the intensity and physical disability. This finding was appointed by the authors as a result of the short period of treatment and suggest that positional preference techniques are more effective for long-term treatments which corroborates to the results found by Clare et al. 14 which treatment lasted six months.

Other studies have been concerned about showing the effectiveness of McKenzie in relation to other techniques for the treatment of low back pain. Thus, LAC, et al. 18 In a sample of 146 participants divided into two groups: the first was oriented to home care, such as avoiding bed rest and paracetamol use; and the second group treated by the McKenzie method were instructed to perform pain-centering movements and postures as well as receiving a leaflet about back pain treatment which contained prescription exercises at home. After three months of the beginning of the programs, the patients were reevaluated and there was no significant difference between the groups regarding pain and decrease of physical disability. It should be noted that although there was no difference, the home care group used paracetamol throughout the treatment, and this did not give it an advantage over McKenzie treatment.

Paatelma, et al. 15, in a sample of 134 patients with acute, chronic and recurrent low back pain, compared the effectiveness of Mckenzie in the treatment with orthopedic manual therapy (OMT) and guidance for home care. Pain level and physical disability were measured by the Visual Analogue Scale (VAS) and the Roland-Morris Point Scale. Both McKenzie and OMT obtained significant improvement in less time than the orientation group.

Also in this sense, Garcia et al. 16 compared the effectiveness of Mckenzie and the Back School technique in a sample of 18 volunteers with chronic low back pain. Patients were assessed for pain through VAS and functional performance using the Roland Morris scale. The Garcia et al. 16 findings corroborate the Paatelma et al. 15 where both groups used in the study shown to reduce the intensity of pain and physical disability caused by pathology.

Al-Obaidi et al. 12 conducted a prospective cohort study, on the 5th and 10th week after treatment it was carried out the measures of the results in order to compare the McKenzie method and motor control exercise in patients with chronic low back pain. For evaluation, it was applied Fear Avoidance Questionnaire surveys (FABQ) that evaluates the fear of physical activities and work, EVA for pain assessment and Roland Morris, besides the measuring of temporary physical performance usual walk, brisk walking, to sit and trunk flexion. The group treated by McKenzie obtained a significant reduction of pain, physical incapacity, and influence in the fear of these individuals when performing movements and irritative postures at the end of the 5th week of treatment, remaining stable until the last evaluation.

Although it being mechanical manipulations and postures, the McKenzie technique has been shown to act much more than by such means including changes in production and release of anti-inflammatory cytokines as demonstrated by Al-Obaidi et al. 18. In this study, in the fourth week of treatment with the McKenzie Method there is a significant increase of the anti-inflammatory cytokine IL-4 (interleukin 4) accompanied by low pain rates.

Finally, the research makes clear that the McKenzie Method helps in reducing pain and decreases complementary care, allowing an improvement in the ability to cope with the disease and thus avoid recurrence.

CONCLUSION

The McKenzie Method works in a beneficial way in the treatment of low back pain, reducing pain and reducing the physical disability generated by the pathology, besides preventing recurrence. However, longer follow-up studies and samples as well as well-delineated diagnostic criteria are necessary for the populations are properly delimited and serve as a source for clinical decision making in the future.

AUTHORS CONTRIBUTION

Vanessa Paula de Sousa – Acted on selection and analysis of the article. David Reis Moura - Acted on selection and analysis of the article. Francisco Valmor Macedo da Cunha- Acted on selection and analysis of the article. Formatting and submission.

COMPETING INTERESTS

The authors have declared that no competing interests exist.

REFERENCES


