

A Complimentary Presentation

2011 Income and Estate Tax Update

February 23, 2011, 6:00 pm

at Sutter Delta Medical Center,
Conference Room 1-3
3901 Lone Tree Way, Antioch

**Learn about the significant tax changes for 2011 that
can dramatically change your planning strategies.**

6:00 pm Presentations

7:00 pm Questions and Answers

Wine and cheese will be served.

Presenters:

Frank Guarascio,
Investment Advisor



Moderator
Concepts to
Improve Your
Cash Flow and
Reduce Taxes

Joel A. Harris,
Estate Planning Attorney



A Critical Estate Tax
Update: How to Fix
your Trust to Avoid
2011 Tax Traps

Jim Clay
Certified Public Accountant



Important Changes
in the New Tax Law
of December 2010