

- + ELEKTA(EKTab.ST)-Acquires Canadian company
- + TRELLEBORG(TRELb.ST)-Sells fluid solutions unit
- + ENIRO(ENRO.ST)-Competitor increases market share
- + RÖRVIK TIMBER(RTIM.ST)- Reports Q1 profit
- + SWEDEN- Consumer confidence falls

Tuesday, June 01, 2010

PREVIOUS TRADE DAY

Turnover: 6.418 billion

TODAY REPORTS:

AKTIETORGET:

Beowulf Mining

INTERNATIONAL:

Ryanair

SHAREHOLDER MEETINGS:

CRad, G5 Entertainment

EX DIVIDEND:

Acergy 0,34 USD

MACROECONOMIC AGENDA:

06.30 Australien, interest rate announcement

08.00 Germany, retail sales, April (1.0%)

08.30 Silf/Swedbank, PMI, May

09.30 Statistics Sweden, automotive registrations, May

09.30 Riksbank, financial stability report 2010:1

09.55 Germany, unemployment, May (7.8%)

10.00 EMU, PMI def, May

10.15 Riksbank, outcome of reversed repo

11.00 Riksbank, financial stability report press conference

11.00 EMU, unemployment, April

11.20 ECB, repo outcome

15.00 BOC, interest rate announcement

16.00 USA, ISM PMI, May (59.4)

16.00 USA, construction spending, April (0.0%)

23.00 USA, ABC/WP consumer confidence, weekly statistics

MISCELLANEOUS:

08.00 Ryanair, report presentation

09.00 Automotives, new vehicle registrations from Bil Sweden

11.00 Forest products, price index from Foex

12.00-14.00 Biotech, Karo Bio and Diamyd Medical presents their operation at SFF

12.00-17.00 Intrum Justitia, capital markets day

Caravans, caravan registrations, May

Avanza, equity turnover, May

Industrivärden, NAV

Nasdaq OMX, equity turnover, May

Nordnet, equity turnover, May

Byggmax, subscription period before listing ends

Digital Vision, subscription period in rights issue ends

H&M, first day of trading after split 2:1

Mediaprovider, subscription period in stock dispersion starts, ends June 15

NFO Drives, first day of trading excluding subscription right in rights issue

ELEKTA(EKTab.ST)-Acquires Canadian company

Elekta acquires Resonant Medical Inc., adding new solutions for image guided radiation therapy for treating cancer. Elekta expects to consolidate RMI into its accounts as from June 1st, 2010. The revenue for 2010/11 is expected to be around CAD 10 M. The transaction is forecasted to have a minor dilutive effect on reported earnings per share during fiscal year 10/11 and be mildly accretive the following fiscal year. (Cision wire, May 31 after hours)

TRELLEBORG(TRELb.ST)-Sells fluid solutions unit

Trelleborg yesterday said it has sold it Fluid Solutions Unit to Germany's Bavaria Industriekapital for about SEK 300 million. Despite an upturn in the profitability the deal is loss-making for Trelleborg. Trelleborg now has to account for a capital loss of SEK 150 million. The unit turned over SEK 1.3 billion last years but did not manage to make a profit. However, this year the unit has turned the loss into a profit according to the CEO of Trelleborg Peter Nilsson.(Dagens industri, June 1)

## NEW YORK CLOSING

| Stock           | Diff local currency | US closing USD | Local close | US. volumes |
|-----------------|---------------------|----------------|-------------|-------------|
| ABB             | -1,9                | 17,0           | 135,2       | 3 631 263   |
| AstraZeneca     | 6,1                 | 42,3           | 325,0       | 2 602 557   |
| Autoliv         | -13,3               | 47,5           | 385,5       | 1 361 597   |
| Ericsson B      | -1,6                | 10,0           | 80,3        | 5 377 365   |
| Millicom        | 18,4                | 79,9           | 608,0       | 391 232     |
| Norsk Hydro     | 0,3                 | 20,1           | 38,6        | 49 419      |
| Nokia           | -1,4                | 10,1           | 80,7        | 31 741 898  |
| Novo Nordisk    | -1,5                | 76,8           | 467,5       | 255 680     |
| Pfizer          | -0,9                | 15,2           | 120,3       | 61 382 171  |
| Royal Caribbean | -4,8                | 29,0           | 192,7       | 3 199 124   |
| Statoil         | 2,3                 | 20,1           | 127,9       | 2 396 613   |
| Frontline       | 3,1                 | 32,9           | 210,0       | 1 348 364   |
| UPM             | 0,0                 | 12,9           | 10,5        | 312 690     |
| Volvo           | -0,3                | 10,4           | 81,8        | 46 759      |
| Acergy          | 3,7                 | 15,1           | 94,2        | 152 850     |

ENIRO(ENRO.ST)-Competitor increases market share  
Eniro fell 1.9 % yesterday after a survey showed that the competitor Hitta.se had 1 million more unique visitors last week. That is the biggest gap so far between the companies. (Dagens industri, June 1)

RÖRVIK TIMBER(RTIM.ST)- Reports Q1 profit  
Rörvik Timber made a pretax profit of SEK 298 million in the first quarter. Excluding effects of the reconstruction the operating income was SEK -48 million. Last year the company had an operating income of SEK -95 million. The company's production volume is low because of the reconstruction. (Nyhetsbyrån Direkt, May 31)

SWEDEN- Consumer confidence falls  
Swedish consumer confidence fell in May after rising unemployment and the European debt crisis dented sentiment in the country. The consumer confidence index fell to 18.8 from 19.5 the previous month, the National Institute of Economic Research said. The median estimate of 8 economists in a survey was 18.3. A separate index gauging confidence amongst manufacturers rose to 3 from a minus 5 in April. (Bloomberg, May 31)

| CURRENCY / OIL | PRICE | CHANGE % |
|----------------|-------|----------|
| EUR/SEK        | 9,61  | 0,06     |
| USD/SEK        | 7,84  | 0,12     |
| EUR/USD        | 1,23  | -0,24    |
| USD/NOK        | 6,48  | -0,19    |
| USD/DKK        | 6,07  | -0,24    |
| WTI 1 month    | 73,8  | -0,22    |

| INDEX       | PRICE  | CHANGE % |
|-------------|--------|----------|
| OMX         | 981    | 0,15     |
| HEX         | 6 490  | 0,05     |
| KFX         | 389    | 0,44     |
| Hovedindeks | 396    | -1,40    |
| DAX         | 5 964  | 0,31     |
| Dow Jones   | 10 137 | -1,19    |
| Nasdaq      | 2 257  | -0,91    |
| Nikkei 225  | 9 692  | -0,78    |
| Hang Seng   | 2 773  | 0,17     |

| S&P SECTOR INDEX | PRICE  | CHANGE % |
|------------------|--------|----------|
| Financial        | 197,42 | -2,15    |
| Industrial       | 256,48 | -1,48    |
| Pharmaceutical   | 333,08 | -0,63    |
| Technology       | 351,80 | -0,85    |
| Operators        | 102,44 | -0,92    |
| Paper            | 110,64 | -2,06    |
| Amex Oil         | 963,48 | -1,85    |
| Oil Services     | 172,04 | -5,22    |

**This information has been compiled from and is based upon publicly available sources**

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