

- + ASTRAZENECA - AstraZeneca faces USD 520m Seroquel fine
- + SWEDBANK - Gardell doubts about attack on Swedbank
- + AUTOLIV - China and US markets gives Autoliv a turbo boost

Addnode (SEK 1.50), Boliden (SEK 3.00), Concordia (SEK 1.00), DNB Nor (1.75 NOK), Done (SEK 0.40 + extra SEK 2.00), Fagerhult (SEK 3.00), Husqvarna (SEK 1.00), Maersk (325 DKK), Poolia (SEK 1.50), Swedish Match (SEK 4.75), Tricorona (SEK 0.70), VBG (SEK 0.50)

MACRO ECONOMIC AGENDA:

01.50 Japan, retail sales, March

09.00 SBAB, mäklarbarometern, Q2

09.30 Statistics Sweden, unemployment, March

10.00 Lithuania, GDP (prel) Q1

15.00 Belgium, GDP (prel) Q1

16.30 Oil, US inventories, weekly statistics

Germany, CPI (prel) April m/m (0.2%), y/y (1.2%)

MISCELLANEOUS:

08.00 Autoliv, report presentation, the day after the report

08.00 SHB, press and analyst meeting

08.30 Sigma, report presentation

09.00 Boliden, report presentation, the day after the report

LO9.00 indab, telephone conference/webcast

09.00 Tilgin, telephone conference

09.15 Nordea, press and analyst meeting/webcast

09.30 Enea, telephone conference

10.00 Cision, telephone conference

10.00 Eniro, telephone conference/webcast

Flyg, trafiksiffror för, March from IATA

10.00 PA Resources, telephone conference

10.30 SEB, press conference/webcast

11.45 Scania, press and analyst meeting

12.00 Vitrolife, lunch meeting

14.00 Nordea, telephone conference

14.30 Scania, telephone conference

15.00 Atlas Copco, telephone conference/webcast

15.00 SEB, telephone conference/webcast

16.00 SHB, telephone conference

20.15 Fed, interest rate announcement

23.00 Nya Zeeland, interest rate announcement

11.10 Swedish National Debt Office, outcome of T-Bill issue

16.20 Swedish National Debt Office, announce nominal bond issue

Wednesday, April 28, 2010

PREVIOUS TRADE DAY

Turnover: 23.329 billion

TODAY

REPORTS:

STOCKHOLM STOCK EXCHANGE:

06.30 SHB exp Q1 EBIT 3,303m (3,806m), 07.00 Nordea exp Q1 EBIT EUR 615m (833m), 07.30 SEB exp Q1 EBIT SEK 554m (1,802m), 07.00 Tilgin, 07.30 Sigma, 07.30 Enea, 07.40 Lindab, 08.00 Lammhults, 08.00 Eniro, 08.00 Neonet, 08.15 PA Resources exp Q1 pretax profit SEK -48.5m (-48.9m), 08.20 Acap Invest, 08.30 Cision, 08.30 Diamyd Medical, 08.45 Catena, JM (afternoon), 09.30 Scania exp Q1 pretax profit SEK1,972m (164m) forecast updated after the announcement 13th of April of a Q1 turnover of SEK 16,503m and a EBIT of 2,130m , 09.00 Sintercast, 09.00 Wallenstam, 12.00 Atlas Copco exp Q1 pretax profit 2,357m (1,794m) including restructuring costs for an average of SEK 6m, Beijer Alma (vid lunch), Elos (13.00), Transatlantic (14.00), Nolato (14.00), Proact (15.00), Nederman (16.00), Bure,

NGM: Fortnox, Free2Move

FIRST NORTH: Avega Group, Bringwell, Chrontech Pharma, Dannemora Mineral , Firefly, NAXS, Tretti.se, Wise Group

AKTIETORGET: ICM Kungsholms, Medirox, Stormfågeln

SCANDINAVIA:

07.00 Renewable En. exp pretax profit NOK -280m (600m), 08.00 Finnair (8.00), 08.30 Eltek, Stockmann, 08.30-9.00 UPM-Kymmene exp Q1 pretax profit EUR 40.3m (-162m), 08.30 Vestas exp Q1 pretax profit EUR 24.5m (78m)

FOREIGN:

Glaxosmithkline, Infineon (7.30), Merck Kgaa (7.00), NTT Docomo, Nyrstar, SAP (7.00), Sprint Nextel, Sprint Nextel (13.00), Meadwestvaco (13.30), Varian (after markets close)

SHAREHOLDER MEETINGS:

Acap Invest, Atlas Copco, Bringwell, Bure, Catena, D/S Torm, East Capital Explorer, Elos, Eurocon Consulting, Firefly, G&L Beijer, Ginger Oil, JM, Keynote Media, Kungsleden, Lammhults, Medirox, Megacon, Micro Systemation, NAXS, Nederman, Neonet, Nolato, QMed, Tilgin, Transatlantic, Tretti.se, Trygga Hem, Wallenstam

EX. DIVIDEND:

NEW YORK CLOSING

Stock	Diff local currency	US closing USD	Local close	US. volumes
ABB	-1,9	19,7	144,9	7 445 338
AstraZeneca	0,8	43,6	315,9	2 043 079
Autoliv	-9,1	52,2	388,5	3 730 849
Ericsson B	-1,7	11,3	84,1	14 258 583
Millicom	-0,4	87,2	634,0	682 125
Norsk Hydro	-0,3	24,3	47,3	21 630
Nokia	-0,8	12,1	89,0	47 952 980
Novo Nordisk	-5,3	79,2	451,5	367 107
Pfizer	-1,4	16,5	121,0	91 545 211
Royal Caribbean	-2,4	36,3	217,9	7 485 929
Statoil	-1,6	24,3	145,8	1 292 954
Frontline	-3,3	34,7	209,0	1 104 800
UPM	-0,1	13,9	10,6	13 798
Volvo	0,1	12,4	90,0	362 928
Aceryy	-1,1	19,1	114,7	256 879

ASTRAZENECA (AZN.ST) - AstraZeneca faces USD 520m Seroquel fine
AstraZeneca, agreed on Tuesday to pay a USD520m fine plus interest to US regulators over the past marketing of Seroquel, its blockbuster anti-psychotic drug. The agreement, which it signalled last year by earmarking a provision, includes no admission of liability, but a five-year "corporate integrity agreement" designed to tighten future marketing practices. The Department of Justice said it had taken action as AstraZeneca had actively marketed Seroquel to doctors "off-label" for a range of uses not authorised by the Food and Drug Administration, including aggression, Alzheimer's disease, attention deficit hyperactivity disorder, depression and sleeplessness. In the US, AstraZeneca said in a range of advertisements over the past decade that Seroquel - known generically as quetiapine fumarate - resulted in lower weight gain than other antipsychotic medicines, although several studies in highly respected academic journals suggested otherwise. In the UK, the company largely avoided such claims. The AstraZeneca deal marks the latest in a series of settlements between US regulators and pharmaceutical companies, including Pfizer. (financialtimes.com, 28 April)

SWEDBANK (SWEda.ST) - Gardell doubts about attack on Swedbank
According to sources to Dagens industri (DI) Financier Christer Gardell activist fund Cevian has bought a larger shareholding in Swedbank this year. However, it is at present uncertain if Cevian completes the attack, and buys more shares or if the entire holding is going to be sold. According to DI's sources Cevian Capital have taken informal contacts with Swedbank's circle of ownership. The aim of Cevian's purchase of Swedbank shares is to get into the board to reshape the bank, adding value and in a final phase selling shares expensively. According to DI's sources Cevian has a holding of over 1 percent in Swedbank. (Dagens industri, 28 April)

AUTOLIV (ALIV SDB.ST) - China and US markets gives Autoliv a turbo boost
Autoliv reports a profit before tax of USD 179m, which is in line with expectations. The company's organic sales growth was 64 percent, compared with the growth in global car production of 47 percent. "We are growing faster than the market as a whole and it is mainly the growth in China and the U.S. that drives up the volumes," says CEO Jan Carlsson. Autoliv expects an increased share of sale of larger vehicles with more safety content will continue during the year. (Dagens industri, 28 April)

CURRENCY / OIL	PRICE	CHANGE %
EUR/SEK	9,61	0,09
USD/SEK	7,27	0,18
EUR/USD	1,32	0,24
USD/NOK	5,94	-0,15
USD/DKK	5,63	-0,24
WTI 1 month	82,3	-0,22

INDEX	PRICE	CHANGE %
OMXS30	1 043	-2,35
HEX	6 920	-2,43
KFX	409	-1,32
Hovedindeks	439	-1,13
DAX	6 160	-2,73
Dow Jones	10 992	-1,90
Nasdaq	2 471	-2,04
Nikkei 225	10 953	-2,32
Hang Seng	3 006	-1,49

S&P SECTOR INDEX	PRICE	CHANGE %
Financial	214,87	-3,35
Industrial	282,46	-2,57
Pharmaceutical	355,46	-1,12
Technology	387,79	-1,98
Operators	106,05	-1,17
Paper	128,06	-4,44
Amex Oil	1 096,18	-2,69
Oil Services	218,04	-4,07

This information has been compiled from and is based upon publicly available sources

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