

- + RIKSBANK-Increase of interest rates unlikely
- + SWEDISH KRONA- Might rally after Riksbank announcement
- + METRO INTERNATIONAL(MTROsdb.ST)- Reports Q1 loss
- + ASSA ABLOY(ASSAb.ST)- S&P raises target price
- + TELIASONERA(TLSN.ST)- Raises management salaries

Tuesday, April 20, 2010

PREVIOUS TRADE DAY

Turnover: 15.786 billion

TODAY REPORTS:

STOCKHOLM STOCK EXCHANGE:

7.15 Teliasonera exp Q1 ebita before onetime items SEK 8 829 million(8.821)

07.30 Axfood exp Q1 pretax profit SEK 246 million(221) forecast includes restructuring costs of on average SEK 5 million

08.00 Axis exp Q1 pretax profit SEK 83.3 million(46.2)

08.00 SKF Q1 pretax profit released last week SEK 1504 million(531) result included restructuring costs of SEK 90 million

13.00 Millicom exp Q1 divisional ebitda before corporate costs and stock compensation \$ 413 million(352)

13.00 MTG exp Q1 pretax profit SEK 437 million(195) forecast includes comparative interfering items of SEK -134 million.

14.00 Trelleborg exp Q1 pretax profit SEK 270 million(-93) forecast includes restructuring costs of on average SEK 107 million

11.00-11.30 Castellum, Readsoft (around noon), 14.00 Klöver

NGM:

Arcam

FIRST NORTH:

Forum SQL

AKTIETORGET:

Conpharm, Enjoy Group

SCANDINAVIA:

EDB Business Partner exp Q1 pretax profit NOK 54 million(64)

Kone exp Q1 pretax profit € 98.6 million(106)

INTERNATIONAL:

13.00 Goldman Sachs

Before the open: AK Steel, Coca-Cola, Delta Air Lines, Harley-Davidson, Johnson&Johnson, Paccar, State Street, US Bancorp, Novartis

After the close: Apple, Seagate Tech, Yahoo!, Juniper Networks

China mobile

SHAREHOLDER MEETINGS:

Bioinvent, Endomines, Klöver, Lundbeck, Mekonomen, Readsoft, Ticket, Tigran Technologies, Topdanmark, Trelleborg

EX DIVIDEND:

3L System 3,00 SEK, Dagon 3,00 SEK, Diös 1,75 SEK, Enea 1,50 SEK, HMS Networks 1,00 SEK, Säki 2,50 SEK, Svedbergs 4,00 SEK + (extra) 3,00 SEK, Uniflex 3,00 SEK

MACROECONOMIC AGENDA:

08.00 Germany, PPI(m/m), March (0.5%)

09.30 Riksbank, interest rate announcement

10.00 ECB, balance of trade, February

10.15 Riksbank, results from reversed repo

10.30 UK, CPI(m/m), March (0.3%)

11.00 Riksbank, interest rate announcement press conference

11.00 Germany, ZEW index (45.1)

11.20 ECB, repo outcome

15.00 BOC, interest rate announcement

15.00 IMF, Global Financial stability report, GFSR

23.00 USA, ABC/WP consumer confidence, weekly statistics

MISCELLANEOUS:

09.30 Axfood, press and analyst meeting/webcast/telephone conference

09.30 Teliasonera, press and analyst meeting/webcast/telephone conference

10.00 Axis, telephone conference

11.00 Forest products, price index from Foex

14.45 Kone, press and analyst meeting/webcast/telephone conference

15.00 Millicom, telephone conference

15.00 MTG, telephone conference

15.00 Trelleborg, telephone conference

NEW YORK CLOSING

Stock	Diff local currency	US closing USD	Local close	US. volumes
ABB	0,2	22,2	159,4	2 348 593
AstraZeneca	1,2	45,2	323,3	895 031
Autoliv	1,3	54,1	387,0	1 176 487
Ericsson B	0,3	11,0	78,3	4 325 519
Millicom	6,3	87,2	619,0	678 599
Norsk Hydro	0,1	24,2	44,8	23 268
Nokia	0,4	15,2	108,3	20 266 234
Novo Nordisk	0,5	80,8	445,5	131 821
Pfizer	-0,5	16,8	121,0	65 927 613
Royal Caribbean	-1,8	33,7	201,2	4 713 370
Statoil	0,4	24,2	142,5	1 069 685
Frontline	1,1	35,4	208,1	682 994
UPM	0,0	14,0	10,4	164 880
Volvo	0,6	11,3	80,2	111 802
Aceryg	0,4	19,7	116,0	141 210

RIKSBANK-Increase of interest rates unlikely

An increases of the interest rate in today's announcement from the Riksbank is unlikely according to ten analysts surveyed by SIX estimates. All ten analysts believes the Riksbank will keep rates unchanged. The announcement is expected at 09.30. (SIX News, April 20)

SWEDISH KRONA-Might rally after Riksbank announcement

Sweden's krona may appreciate to a level versus the euro last reached in October 2008 should the Riksbank reiterate tomorrow that it will increase borrowing costs as early as July, according to Danske Bank A/S. (Bloomberg, April 19)

METRO INTERNATIONAL(MTROsdb.ST)-Reports Q1 loss

Metro International said it made a first-quarter net loss of 5.8 million euros compared with a loss of 15.3 million euros a year earlier. The shares plummeted 11.8% yesterday.(Bloomberg, April 19)

ASSA ABLOY(ASSAb.ST)-S&P raises target price

S&P equity raises the target price for Assa Abloy to SEK 160(140).(Dagens industri, April 20)

TELIASONERA(TLSN.ST)-Raises management salaries

TeliaSonera said it has increased base salary for the company's Chief Executive Officer and seven other members of management by 30 percent.(Bloomberg, April 19 after hours)

CURRENCY / OIL	PRICE	CHANGE %
EUR/SEK	9,67	0,05
USD/SEK	7,18	-0,15
EUR/USD	1,35	-0,10
USD/NOK	5,91	0,16
USD/DKK	5,52	0,10
WTI 1 month	82,0	0,68

INDEX	PRICE	CHANGE %
OMX	1 043	-0,69
HEX	7 232	-0,14
KFX	399	-0,84
Hovedindeks	432	-1,33
DAX	6 162	-0,30
Dow Jones	11 092	0,67
Nasdaq	2 480	-0,05
Nikkei 225	10 976	0,62
Hang Seng	3 009	-2,19

S&P SECTOR INDEX	PRICE	CHANGE %
Financial	222,35	1,10
Industrial	280,73	0,01
Pharmaceutical	369,73	0,79
Technology	390,36	0,22
Operators	108,47	1,10
Paper	128,77	-0,84
Amex Oil	1 112,31	0,04
Oil Services	211,42	-0,09

This information has been compiled from and is based upon publicly available sources

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