



ALEBA WATER COMPANY

333 Texas Street
Shreveport, LA 71101

T 216-650-7267

edmorrison@purdue.edu

www.lantiancorruption.net

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Lantian Land Bureau
Lantian County
Xi'an
Shaanxi Province PRC

Dear Sirs;

This letter constitutes an application to your office to correct an injustice regarding a land certificate. Your office issued a land certificate for 40 mu of land that includes 7 mu of property on which we have clearly established rights to operate our joint venture water factory.

This 7 mu of land was contributed to our joint venture in 1998. At that time, both the Lantian government and the Xi'an government acknowledged this contribution according to the China Joint Venture Law and the China Contract Law. We are now applying to your office formally through our attorney, Zhao Yan, to correct this error by issuing to our joint venture a land use certificate covering the 7 mu of land on which our factory is operating.

Our application is supported by the following facts:

1. Xi'an Aleba Water Company is a legal economic organization in China, legally formed and operating under China Joint Venturer Law;
2. The 7 mu of land, on which our factory operates was contributed to our JV by Xi'an Aleba Soya in 1998 and was valued and verified by Chinese public accountants at that time;
3. The Lantian Economic Committee, Xi'an Economic & Industrial Park Management Committee, and Xi'an government all approved our Joint Venture in 1998, and a business license was issued to our joint venture in that year;
4. We have been in continuous operation on this 7 mu of land since the establishment of our joint venture twelve years ago;

As a legal economic organization Xi'an Aleba Water Company, Ltd. applies to your office to issue a land use certificate covering this 7 Mu of land; We will pay for all the expenses to obtain the land certificate. We make this application lawfully under China law, and our application should not be subject to discrimination by your Office. Other issues under dispute, including the transfer of ownership interests in the Joint Venture to third parties not formally a partner of our joint venture are subject to a decision by the China Arbitration Commission. We hope to resolve these matters through continued negotiations under China's Joint Venture and Contract laws.

Sincerely yours,

Ed Morrison

Chairman
Xi'an Aleba Water Company

