



PROJECT ON GOVERNMENT OVERSIGHT

October 25, 2011

B.L. Harbert Holdings, LLC
820 Shades Creek Parkway
Suite 3000
Birmingham, AL 35209

Dear Sir or Madam:

The Project On Government Oversight (POGO) has updated its Federal Contractor Misconduct Database (<http://www.contractormisconduct.org/>), a compilation of information from public resources regarding government contractors, including B.L. Harbert Holdings. B.L. Harbert Holdings is included in this database because it was one of the U.S. Government's top 100 contractors in fiscal year 2010, though no instances of misconduct have yet been found for your company.

If you have any questions, I can be reached at (202) 347-1122. Thank you for your time and consideration.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Neil Gordon', with a long horizontal flourish extending to the right.

Neil Gordon
Investigator

Enclosure