

November 14, 2006

MacAndrews AMG Holdings
Attn: General Counsel's Office
35 E. 62nd Street
New York, NY 10021

Dear General Counsel of MacAndrews AMG Holdings:

The Project On Government Oversight (POGO) is overhauling and renewing its Federal Contractor Misconduct Database (www.pogo.org/db/index.cfm), a compilation of information from public resources regarding government contractors, including MacAndrews AMG Holdings. MacAndrews AMG Holdings is included on the list because it is one of the U.S. Government's top 100 contractors, though no instances of misconduct have been found for your company.

Any response would be greatly appreciated, as the accuracy of this information is in the best interest of all parties. Out of fairness to MacAndrews AMG Holdings, please be assured that any response received by POGO will be posted on the website along with the data.

Changes to the database include: the addition of more current instances, removal of Superfund cleanup costs, and removal of information that could not be verified with official documents. Additionally, pending cases will still be included, but this information will be kept separate from the resolved cases and will not be included in any totals.

If you have any questions, please contact me at (202) 347-1122. Thank you for your time and consideration.

Sincerely,

Scott Amey
General Counsel