

# Inspiring Hope

*Inspiring* **SUCCESS**

A DONOR'S HANDBOOK TO FINANCIAL GIVING



**MARY RIGG**  
Neighborhood Center



**“This place and  
the programs  
offered can  
change lives.”**

**— Kate H.**



Dear Friends,

Through actions, resources, and a genuine love for the people she served, Mary Rigg inspired hope, change, and success. At the center named in her honor, we continue to inspire our neighbors one success story at a time.

Sometimes success means overcoming a small financial obstacle. It can be a breakthrough of an education barrier. And, success can come in the form of an individual who finds confidence to take the next step. Through the programming and services available at Mary Rigg, individuals in the Indianapolis community are inspired to succeed regardless of life's challenges.

The gift you make today connects you to Mary Rigg - the person, the legacy, and the organization. Your gift sets you aside as a member of the Indianapolis community who knows the difference a little inspiration can make. Your gift inspires hope. It inspires change. It inspires success. Your gift - will inspire you.

Always grateful,

A handwritten signature in black ink that reads "Clark".

**Clark Lienemann**  
President

A handwritten signature in black ink that reads "Jennifer".

**Jennifer Neer**  
Annual Campaign Manager

## Cash Gifts

Whether you give to support the overall work of Mary Rigg or you decide to make a gift for a particular fund (youth, adults, or basic needs), your cash donation will make an immediate impact in the community. We accept currency, checks, and credit cards. You can make a one-time gift or, if you prefer, you can make automatic monthly gifts through your bank account or by signing up on our website.

Checks can be made out to Mary Rigg Neighborhood Center and mailed to:

**Mary Rigg Neighborhood Center**  
**Attn: Jennifer Neer**  
**1920 W. Morris St.**  
**Indianapolis, IN 46221**

---

Credit card gifts can be made online at <http://www.maryrigg.org/donate> or via telephone by calling Jennifer Neer at 317-639-6106 x204.

---

## Gifts of Stock or Securities

We also welcome marketable and equity securities, such as stocks and bonds, which are then converted to cash. Gifting these appreciated assets may help you avoid taxes on capital gains and provide some wonderful support to the organization. The charitable income tax deduction is equal to the fair market value of the securities (subject to AGI limitations). Many donors use this strategy as a key part of their overall financial planning.

439

**Adults** empowered through education, financial coaching, employment coaching, and vocational skills training

2



## Gifts of Other Assets

Life insurance policies, tangible personal property (artwork, collections, or rarities, etc.), real estate, and closely held stock also are welcome at Mary Rigg. To ensure your gift will have its intended positive impact on the work of Mary Rigg does, our Board of Directors reserves the right to refuse any gift that may require significant additional resources to convert or do not align with the Mary Rigg mission.

To make you special gift, discuss your specific giving questions, or receive a copy of our gift acceptance policy, please call 317-639-6106 x204.

## Endowment Gifts

An endowment gifts to Mary Rigg is a wonderful way to support the organization's mission and create a legacy of support. By making an endowment gift, you establish a fund that distributes annual income in perpetuity without using the fund principal. Endowment gifts can grow over time and hep ensure the long-term mission promise of Mary Rigg to serve individuals and families in our community.

To learn more about creating your permanent endowment fund, please contact Mary Rigg at 317-639-6106 x204.

# 2,894

**Students** empowered through Summer Day Camp, Before & After School programs, and outreach in four elementary and one high school



# Gifts through Wills, Bequests, and Living Trusts

We hope you will consider including a gift to Mary Rigg in your will or living trust. Called a Charitable Bequest, this type of gift offers these benefits:

- **Simplicity.** Just a few sentences in your will or living trust are all that is needed. You may designate a specific sum or a percentage of your estate to Mary Rigg Neighborhood Center. Bequests are not subject to federal estate taxes and may therefore lower the tax burden of an estate. The suggested bequest language for Mary Rigg Neighborhood Center is:

---

“ I give Mary Rigg Neighborhood Center, Inc., Indianapolis, IN, tax ID #35-0868954 ( \_\_\_\_\_ percent of the residue of my estate) or (the sum of \_\_\_\_\_).”

---

- **Flexibility.** Because you’re not actually making a gift until after your lifetime, you can change your mind at any time.
- **Versatility.** You can structure the bequest to leave a specific item or sum of money, contingent on certain events, or leave a percentage of your estate to us.
- **Tax Relief.** If your estate is subject to estate tax, your gift is entitled to an estate tax charitable deduction for the full value of the gift.

Please reach out to Mary Rigg if you have included us in your will. We would love to thank you and acknowledge your thoughtful gift.

5,127

**Families** served through basic needs programs such as food pantry, #produceFriday, and emergency financial assistance



*Inspire*  
**FAMILIES**

# Gifts from Individual Retirement Accounts

Giving from Individual Retirement Accounts (IRAs) are convenient for both donors and Mary Rigg. They are also simple to make. You can:

1. Name Mary Rigg Neighborhood Center, Inc. as a beneficiary on your account. There are no federal income or estate taxes due and you leave a lasting legacy in the community.
2. Make a gift equal to your required distribution and receive a tax-deduction to offset your liability.
3. For those 70 ½ years of age and older, there is a special provision that allows you to make a charitable gift directly to Mary Rigg from your Individual Retirement Account (IRA) without having to pay taxes that would otherwise be due.

For more information on making your gift through an Individual Retirement Account please contact Mary Rigg Neighborhood Center at 317-639-6106 x204.

# Giving through Annuities and Trusts

Charitable annuities and trusts are more complex ways to support your philanthropic goals with Mary Rigg. Please remember, annuities and trusts can be structured to meet your specific needs, they can become quite sophisticated. Three of the most common ways to give through trusts are: Charitable Gift Annuities, Charitable Remainder Trusts, and Charitable Lead Trusts. You should always discuss your best options with your financial advisors.

1,764

Individuals and organizations who actively support the Mary Rigg mission



# The Fine Print

The information presented on giving strategies is not offered as legal or tax advice. Mary Rigg is not engaged in legal or tax advisory service. For advice or assistance in specific cases or to make certain a contemplated gift fits well into your overall planning, the services of an attorney or other professional financial planner should be obtained.

We offer only general gift, estate, and financial planning information. Watch for tax revisions. State laws govern wills, trusts, and charitable gifts made in a contractual agreement. You may find it helpful to consult your financial advisor or legal council when considering some types of gifts.

# Donor Rights

Mary Rigg Neighborhood Center, Inc. adheres to the Association of Fundraising Professional's Donor Bill of Rights and Code of Ethical Standards. Please contact the center if you would like to receive a copy.



1920 West Morris Street Indianapolis, IN 46221  
317.639.6106 | [maryrigg.org](http://maryrigg.org) | Tax ID #: 35-0868954



**Facebook**  
[facebook.com/maryrigg.mrnc](https://facebook.com/maryrigg.mrnc)



**Instagram**  
[instagram.com/mary\\_rigg/](https://instagram.com/mary_rigg/)



**Twitter**  
[twitter.com/MaryRigg](https://twitter.com/MaryRigg)



**YouTube**  
[youtube.com/MaryRigg](https://youtube.com/MaryRigg)