



Referral - CANS/ANSA History MH Residential Job Aid

The *CANS/ANSA History* screen allows the user to view the Summary report of CANS and/or ANSAs completed for the Consumer within the last 8 months.

CANS/ANSA History

✤ Assessment History							
+ Assessment Description	+ Assessor	÷ Role	+ Provider Name / Regional Office	+ Assessment Date	🙏 Status	Projected Reassessment Date	
Comprehensive - Version 2.0	Tom Michael	C&T Manager	NRO	04/01/2016	Complete	09/28/2016	
Show 10 v entries			1		First	Previous 1 Next Las	

Navigation

- 1. From the **Dashboard**: Locate the desired Referral and click on the *Referral ID* to bring the Referral into focus.
 - a. Click on the Level of Care tile.
- 2. The **Previous** and **Next** buttons can be used to navigate up or down one screen within the Left Navigation tiles.
 - a. CAUTION: The Back button at the top of the screen will navigate the user back to the Dashboard and any unsaved information will be lost. If this button is clicked before a new Referral has been saved for the first time, the user will have to start over again on that Referral.
- 3. Once all of the mandatory fields have been entered, click save at the bottom of the screen to complete this screen.
- 4. The Accept button will remain light blue and inactive until all of the mandatory screens have been completed in the Referral.
 - a. Mandatory screens will have a 🔀 next to the Left Navigation tile for that screen.
 - b. Once a screen has been completed, this icon will change to a 💙 which indicates that the mandatory information for this screen has been entered and saved.





Assessment History

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 Assessment History This pane contains a list of all the CANS or ANSAs that have been completed for the Consumer within the last 8 months.

✤ Assessment History						
A Assessment Description	Assessor	* Role	🛓 Provider Name / Regional Office	$_{_{\nabla}}^{_{\mathbb{A}}}$ Assessment Date	🛔 Status	* Projected Reassessment Date
Comprehensive - Version 2.0	Tom Michael	C&T Manager	NRO	04/01/2016	Complete	09/28/2016
Show 10 entries	1				Firs	t Previous 1 Next Last

- a. The Assessment History grid contains the following information:
 - i. Assessment Description
 - ii. Assessor name
 - iii. Role of the Assessor
 - iv. Provider Name/Regional Office of the Assessor
 - v. Assessment Date
 - vi. Status of the Assessment
 - vii. Projected Reassessment Date
- b. To view the CANS or ANSA Summary Report click on the Assessment Description link of the desired Assessment. The Summary Report will then open in a new window in PDF format.

Important Reminder when previewing and printing:

Previews will open in a new window or tab. This window or tab may open in the background and may not be immediately visible. Close all other previews first.

Synergy is NOT compatible with Microsoft's Edge \bigcirc browser.

Use either Internet Explorer \bigcirc or Chrome \bigcirc .

For more information...

For assistance, please contact the Allegheny County Service Desk at ServiceDesk@AlleghenyCounty.US or call 412-350-HELP (4357). Select Option 2 for the DHS Service Desk.

To access I-Service, go to: https://servicedesk.alleghenycounty.us

This and other Job Aids can be found at: <u>http://s3.amazonaws.com/dhs-application-support/index.htm</u> or http://dhsassist.dhs.allegheny.local for internal users.