



ACDHS PORTAL

# Housing Eligibility & Referrals – ACDHS Portal Job Aid

The *ACDHS Portal* allows staff to enter information about a Consumer to determine their eligibility across a variety of housing programs as well as initiating an LTSR or Specialized Residence Referral if necessary.

# Housing Eligibility & Referrals

ACDHS Portal DEPARTMENT OF HUMAN SERVIC ALLEGHENY COUNTY, PA	
Housing Eligibility Calculat	Jane Smith-
Consumer Details Inter information on the person that is interested in different Housing Eligibility options	Date of Birth *         Current Residence Type *         Select         Select         Household Annual Median Income **         Iso         Diability *         Select         Type of Health Insurance *         Our louknown         Diability *         Select         Type of Health Insurance *         Other Health Insurance Type **         None selected -         Previously served in the military? *         Yes         Dos the applicant require onsite support to manage day-lo-day activities successfully in the community? *         Yes         No         Cance         Rever Eligibility

## Navigation

- 1. Assessing Housing Eligibility:
  - a. From the ACDHS Portal home screen: Click on

Check Eligibility

- 2. Initiating an LTSR or Specialized Residence Referral:
  - a. From the ACDHS Portal home screen: Click "Continue with LTSR or Specialized Residence Referral" on the *Housing Eligibility* tile.
- 3. Navigating from within MH Residential: Clicking on the MH Residential logo [ RESIDENTIAL ] will navigate the user back to the ACDHS Portal home screen and the *Housing Eligibility* tile. The ACDHS Portal home screen can also be reached by selecting "Return to Portal" from the User Menu in the top-right corner of every screen.



Assessing

1. Click



ACDHS PORTAL

Housing Eligibility	
Check Eligibility to open the Housing Eligi	bility Calculator screen:
ACDHS Portal DEPARTMENT OF HUMAN SERVICES ALLEGHENY COUNTY, PA	
Housing Eligibility Calculator	Jane Smith-
Disability *     E       Select.     Image: Comparison of the select of	Unknown  Cother Health Insurance Type **  Itary? *  G  posite support to manage day-to-day

- a. Date of Birth: Enter the Consumer's date of birth.
- b. *Current Residence Type*: Select the residence type from the drop-down that best describes the Consumer's current living situation.
- c. *Household Size*: Enter the size of the household by selecting from the drop-down.
- d. *Household Annual Median Income*: Enter the median annual income of the household. If the income is unknown, check the  $\Box$  *Unknown* checkbox.
- e. *Disability*: Select the type of disability that applies to the Consumer from the drop-down.
- f. *Type of Health Insurance* and *Other Health Insurance Type*: Select the Consumer's health insurance(s) from the multi-select drop-down. If "Other Please Specify" is one of the selections, enter the name of that insurance in the *Other Health Insurance Type* field.





- g. *Previously served in the military*?: Answer whether or not the Consumer previously served in the military by selecting "Yes" or "No".
- h. Does the applicant require onsite support to manage day-to-day activities successfully in the community?: Answer whether or not the Consumer requires onsite support in order to manage day-to-day activities in the community by selecting "Yes" or "No".
- 2. Click Review Eligibility

to access the results.

Clicking **Cancel** will navigate back to the ACDHS Portal home screen.

### Reviewing and Comparing the Results

1. Click Review Eligibility to a

to access the results.

ACDHS Portal DEPARTMENT OF HUMAN SERV ALLEGHENY COUNTY, PA	nces	
Housing Eligibility		Jane Smith↓
Eligibility Results Need to change information? <u>Modify Response</u> The consumer may be eligible for the following programs based o	n their information.	<back home<="" td="" to=""></back>
Mental Health Residential     Add to Compare	Allegheny County Department of Human Services \$ 412-350-4457.	Start Referral
Allegheny Link     Add to Compare	By phone: By walking-in: Allegheny Link, One Smithfield Street, Pittsburgh, PA 15222     By email: By fax: 412-350-3834     Hours: Monday through Friday 8:00 AM - 7:00 PM	Contact for More Information
PA Serves Add to Compare	If you or a veteran you know could benefit from services please call	Contact for More Information
	Compare	

- a. Returning to the *Housing Eligibility Calculator*: Click <u>Modify Response</u> to make changes to the information entered.
- b. Returning to the ACDHS Portal home screen: Click <u><Back to Home</u> to return to the home screen.
- 2. Compare Programs:
  - a. To compare various programs check the 🗹 Add to Compare checkbox next to the desired programs.
  - h. Click Compare

to get an in-depth comparison of the selected programs.



3. *Compare Programs*:

ACDHS I	Portal		
	HUMAN SERVICES		
Story -			
Back to Eligibility Results <a>Sack to Ho</a>	ne		Jane Smith <del>、</del>
Compare Programs			
Programs			
Mental Health Residential	Allegheny Link	PA Serves	
Description			
********	*********	**********	******
Who Primarly For			
*********	*********	**********	******
Services Provided			
******			eeeeee
Contact Information			
*******		*****	,,,,,,,
Start Referral			
Clart Neienal			

- a. All of the selected programs are presented side-by-side with the following information: a description of the program, who the program is primarily for, what services are provided, and program contact information.
- b. Returning to the Eligibility Results: Click <<u>Back to Eligibility Results</u> where different or additional programs can be selected to compare.
- c. Returning to the ACDHS Portal home screen: Click <u><Back to Home</u> to return to the home screen.





Long Term Structured Residence (LTSR) or Specialized Residence (SR) Referral

- 1. The LTSR or Specialized Residence Referral can be accessed in several ways:
  - a. From the *Eligibility Results* or the *Compare Programs* screens:

Start Referral

If the *Eligibility Results* include MH Residential the screen will include the button which can be clicked to start the LTSR or Specialized Residence Referral process.

b. From the ACDHS Portal home screen: Click <u>Continue with LTSR or Specialized Residence</u> <u>Referral</u> on the *Housing Eligibility* tile to start the LTSR or Specialized Residence Referral process.



2. **Consumer Information**: The LTSR or Specialized Residence referral starts with entering the Consumer's basic information.

ACDHS Portal DEPARTMENT OF HUMAN SERVI	CES
Consumer Information	Jane Smith –
Contact Details Enter information here on the person	First Name * Last Name *

- a. First Name and Last Name: Enter the Consumer's first and last name.
- b. *Middle Name*: If known, enter the Consumer's middle name.





- c. SSN: If known, enter the Consumer's social security name (SSN).
- d. *Legal Sex*: Select the Consumer's legal sex from the drop-down.
- 3. Click Save and Next

to continue on to MH Residential.

Clicking **Cancel** to leave the **Consumer Information** screen and navigate back to the ACDHS Portal home screen. Information entered will not be saved.

#### **Client Search**

- 1. Click Save and Next to continue on to MH Residential. The *Client Search* pop-up will open.
- 2. If there is already a Referral for this Consumer, that information will appear in the *Search Results* grid. In this instance, a new referral cannot be created and the **Create New Referral** button will be disabled.

							Search :	
MCIID	MCI % Match	🕴 Referral ID	🖞 Client	🖞 Client DOB	🖞 Client SSN	Status	Assigned Worker	Referral Date
1000859106	91	<u>55818</u>	Susie Sunshine	01/02/1995	XXX-XX-5641	Pending	Kimberley Falk	05/19/2017



3. If there are no other current Referrals for the Consumer a new Referral can be created.

<ul> <li>Client Search Crite</li> </ul>	eria							
Client Last Name :	November		Clien	t First Name :	October			
Client DOB :	01/02/1995			Client SSN :				
Legal Gender :	Female	~						
		Se	arch	Clos	e			
<ul> <li>Search Results</li> </ul>								
Create New Referral								
						Searc	h :	
	🗍 Referral ID	$\frac{4}{7}$ Client	↓ Client DOB	🕆 Client SSN	\$ Status	Assigned Worker	🙏 Referral Da	te

- a. Click Create New Referral to continue.
- b. Clicking **Close** will close the *Client Search* pop-up without creating a new Referral.
- c. The *Search Results* can be narrowed down by adding additional information to the *Client Search Criteria* such as the Consumer's social security number (SSN). Click Search to re-run the search.

Сот	pleti	ing th	ne Ref	erra	l:		
For ir	nforn	nation	n on co	mple	eting	the	next
step	in	the	Refer	ral,	go	to	the
Indiv	vidua	al In	fo –	мн	Res	ider	ntial

#### For more information...

For assistance, please contact the Allegheny County Service Desk at <u>ServiceDesk@AlleghenyCounty.US</u> or call 412-350-HELP (4357). Select Option 2 for the DHS Service Desk.

To access I-Service, go to: <u>https://servicedesk.alleghenycounty.us</u>

This and other Job Aids can be found at: <u>http://s3.amazonaws.com/dhs-application-support/index.htm</u> or <u>http://dhsassist.dhs.allegheny.local</u> for internal users.