

# ACJC Transportation Request: Program Staff Jail Collaborative Job Aid

The *ACJC Transportation Request* allows program staff to request Transportation Assistance and allows Providers to review and document Transportation Assistance distribution.

## ACJC Transportation Request

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<ul> <li>Client Details</li> </ul>											
John Doe											
Gender: Male											
Date of birth: 1/11/1971											
DOC#: 123456											
Transportation As	sistance Distribution H	listory									
÷ Type	Created Date	÷ Cn	eated By		Å	Status		$_{\psi}^{\scriptscriptstyle A}$ Remaining Assistance			
Re-Entry - Initial	1/11/2019				A	Approved		12 week(s)			
Show 10 v entries								First Previous	1 Next Last		
Request Type *											
-Select-			er C.						-		
Request Reason *	Request Reason *		En I	Depart	ment o	f Huma	in Services	S		ACJC Transpo	rtation
Job Search		18		Allegher	ny Cour	nty, Penn	sylvania			Acic Hallspo	rtation
Medical Appointments		****	Huma		,						
Training/School	Reporting to P.O. Training/School		earch								
Treatment			♥ Search								
Work Other		First I	First Name Last Name								
Other											
Item Requested *		Date	of Birth					DOC#			
-Select-	$\checkmark$										
Request Explanation	٩	Assigned CSC Caseworker									
		-Sel	ect-		~						
		SEA	RCH								
SUBMIT CANCEL		<b>*</b> E	ctension F	Requests							
				÷ First Name	🖞 Last Name	🖞 Date of Birth	🗧 Item Requested *		A Request Reason *	Request Reason Explanation *	+ Remaining Assistance
									Training/School		
			11111	John	Doe	04/09/1984	Select	~	riedunent		0 week(s)
									Other		
									Job Search		
			10111	Jane	Doe	04/03/1987	Select	~	Medical Appointments Reporting to P.O. Training/School		3 week(s)
		Show	10 🗸	entries						First Previou	us 1 Next Last
		SUE	MIT FOR A	PPROVAL	CANCEL						

#### Navigation

- Log in to the Jail Collaborative via the KIDS Application login screen: <u>https://kids.county.allegheny.pa.us/KIDS</u>
- To open the ACJC Transportation window navigate to:
   a. Admin > ACJC Transportation





#### **Quick Overview**

✓ Search : You can search for a specific client by entering a Name, Date of Birth, 1. SEARCH DOC#, and/or selecting the Assigned CS Caseworker and clicking [ SEE PAGE 3 OF THIS JOB AID FOR DETAILED INSTRUCTIONS ] 2. Documenting a Request: [ SEE PAGE 4 OF THIS JOB AID FOR DETAILED INSTRUCTIONS ] Search Results a. After you have completed your search, select a client from the pane and click ADD NEW ✤ Client Details b. In the pane click to document a new Request. i. Select the *Request Type*, *Request Reason*(s) and *Item Requested*. Please pay special attention to whether the request is part of Re-Entry or T2W as this will affect which provider can see and fulfill this request. SUBMIT ii. Enter the Request Explanation and then click All initial requests are automatically approved for a 12-week period. Extension Requests : This grid will automatically list your assigned clients with less than 3 3. weeks remaining on their most recent Request. Extensions can be documented directly within the grid itself. [ SEE <u>PAGE 6</u> OF THIS JOB AID FOR DETAILED INSTRUCTIONS ] a. Select the clients in need of an extension using the checkboxes to the left of each client's DOC# in the grid. b. Once each client has been selected, document the *Request Type*, *Request Reason(s)*, and SUBMIT FOR APPROVAL *Request Reason Explanation* directly in the grid and click CANCEL c. Clicking will clear the Item Requested, Request Reason, and Request Reason *Explanation* entries in the grid without saving the information. Note: If a new Connect Card is being requested the client will remain listed in the Extension Requests grid until another Extension Request is completed for the client. 4. Approvals: The Re-Entry Administrator can approve or deny Extension Requests from the main ACJC Transportation screen. [See Page 7 of this Job Aid for detailed instructions ] ✓ Client Details 5. Requests and Distribution history can be viewed within [ SEE PAGE 8 OF THIS JOB AID FOR DETAILED INSTRUCTIONS ] a. To view a specific Request that has already been submitted, click on that Request's line in the Transportation Assistance Distribution History grid. If the Request has been fulfilled

there will be information in the **Provider Entry** pane.



JAIL COLLABORATIVE

#### Search

1. Search : Use this pane to search for a specific client by *Name*, *Date of Birth*, *DOC#*, and/or *Assigned CS Caseworker*. At least one search item must be entered in order to start a search.

♥ Search	
First Name	Last Name
Date of Birth	DOC#
Date of Birth	
Assigned CSC Caseworker	
-Select-	
SEARCH	

- a. *First Name*: Enter part or all of the client's First Name to search by this criteria.
- b. Last Name: Enter part or all of the client's Last Name to search by this criteria.
- c. *Date of Birth*: Enter the client's date of birth to search by this criteria.
- d. *DOC*#: Enter the client's Department of Corrections number to search by this criteria.
- e. *Assigned CSC worker*: Select a CSC Worker from the drop-down to search for clients assigned to this worker.
- f. Click SEARCH to continue.
- 2.

✤ Search Results

DOC#	🕆 First Name	🗘 Last Name	🗘 Date of Birth
123456	John	C Doe	03/17/1972
W 10 entries		4	First Previous 1 Next L

Click on the client's name in the grid and grid and click <sup>Go</sup> to begin documenting a Transportation Assistance Request.



JAIL COLLABORATIVE

#### Documenting a Transportation Assistance Request

BACK TO SEARCH									
❤ Client Details	Client Details								
John Doe	A								
Gender: Male	<b>—</b>								
Date of birth: 1/11/1971									
DOC#: 123456									
-		n History							
Transportation Ass	sistance Distributior	-	A Status	Bemaining Assistance					
-		thistory B Created By Kimberly Beechan	\$tatus Approved	<ul> <li>Remaining Assistance</li> <li>12 week(s)</li> </ul>					

- a. General client information including *Name*, *Gender*, *Date of Birth*, and *DOC#* will be displayed here.
- b. *Transportation Assistance Distribution History*: If there are previous requests for this client those requests will be listed in the grid. Click on a specific Request's line in the grid to view that record.
- c. Click ADD NEW to document a new request.

**Note:** Each Pass should be documented in a separate request as extension requests can be made for each individually.

d. The button can only be used on extension requests before any assistance has been distributed on that request.

**Reminder:** Please pay close attention to which type of request that you select. Providers distributing the assistance can only see the type of assistance that their agency is contracted to provide, Reentry or T2W (Training to Work).



- 2. Document the Request information: once ADD NEW section will appear.
- has been clicked the request information

Request Type *	
-Select-	~
Request Reason *	
Job Search Medical Appointments Reporting to P.O. Training/School Treatment Work Other	
Item Requested *	
-Select-	~
Request Explanation	P

- a. *Request Type*: Select the type of Request from the drop-down.
- b. *Request Reason*: Select the reason(s) for the Request. To select more than one reason from the list, hold down the **[CTRL]** key on the keyboard while clicking on each applicable reason. To de-select a reason hold down the **[CTRL]** key and click on that reason again.
- c. *Item Requested*: Select the specific type of assistance that is being requested.
- d. *Request Explanation*: Enter the reason for the Request here.
- e. Click **SUBMIT** to complete the Request. If this is an Initial Request it will automatically be approved for a period of 12 weeks. Extension Requests must be sent for approval.
- f. Clicking **CANCEL** will clear out the information entered without saving.
- 3. To return to the main screen, click BACK TO SEARCH at the top of the screen.



### **Extension Requests**

#### Extension Requests 1.

: This pane can be found on the main screen. This grid will automatically list your assigned clients with less than 3 weeks remaining on their most recent Request. Extension Requests can be documented directly within the grid itself.

S	earch								
Extension Requests									
	¢ DOC#	🖕 First Name	🖕 Last Name	🖕 Date of Birth	$_{\rm v}^{\rm L}$ Item Requested *		🛓 Request Reason *	$_{_{\rm T}}^{_{\rm A}}$ Request Reason Explanation *	A Remaining Assistance
2	11111	John	Doe	04/09/1984	Select	V	Job Search Medical Appointment C Reporting to P.O. Training/School		D 0 week(s)
	10111	Jane	Doe	04/03/1987	Select	V	Job Search Medical Appointments Reporting to P.O. Training/School		3 week(s)
	11011	John	Smith	07/12/1960	Select	V	Job Search Medical Appointments Reporting to P.O. Training/School		3 week(s)
	11101	Jane	Smith	01/23/1965	Select	~	Job Search Medical Appointments Reporting to P.O. Training/School		0 week(s)

a. Select the clients in need of an extension using the checkboxes to the left of each client's DOC# in the grid. To select all of the clients listed on the current page at the same time, check the checkbox above the first column in the grid.

FOR EACH SELECTED CLIENT COMPLETE THE FOLLOWING:

- b. *Item Requested*: Select the specific type of assistance that is being requested.
- c. *Request Reason*: Select the reason(s) for the Fequest. To select more than one reason from the list, hold down the **[CTRL]** key on the keyboard while clicking on each applicable reason. To de-select a reason hold down the [CTRL] key and click on that reason again.
- d. *Request Reason Explanation*: Enter the reason for the request here.
- SUBMIT FOR APPROVAL e. Once all of the information is entered, click to submit all of the selected Extension Requests. There is no alert for denied requests however the client will reappear in this grid and a new Extension Request can then be sent.
- CANCEL f. Clicking will clear the Item Requested, Request Reason, and Request Reason *Explanation* entries in the grid without saving the information.



#### Approving or Denying Requests

✤ Extension Requests

1. Approvals: The Re-Entry Administrator will be able to view all submitted requests in the

pane on the main ACJC Transportation screen.

S	earch								
Ex	Extension Requests								
	\$ DOC#	🛓 First Name	$\frac{A}{\gamma}$ Last Name	$\frac{A}{\Psi}$ Date of Birth	+ Item Requested *		🛓 Request Reason *	* Request Reason Explanation *	A Remaining Assistance
V	11111	John	Doe	04/09/1984	Re-Entry - Monthly	~	Training/School Treatment Work Other	MH treatment and employment.	0 week(s)
	10111	Jane	Doe	04/03/1987	Re-Entry - Monthly		Job Search Medical Appointments Reporting to P.O. Training/School	Searching for a job, attending meetings	3 week(s)

- a. The Re-Entry Administrator can select which Extension Requests to approve or deny using the checkboxes to the left of each client's *DOC#* in the grid. To select all of the Extension Requests listed on the current page at the same time, check the checkbox above the first column in the grid.
- b. Click APPROVE to approve all of the selected requests.
  c. Click DENY to deny all of the selected requests.
  d. Click CANCEL to clear all of the checked requests without approving or denying them.

  NOTE: Workers will not receive any notifications when a Request is approved or denied. Please contact the Program Staff when their request is denied.



#### Viewing Request and Distribution History



- a. If there are previous requests for this client those requests will be listed in the grid. Click on a specific Request's line in the grid to view that record.
- b. If Assistance has been distributed for this Request that distribution history will be visible in the 
   Provider Entry pane. Click on a specific distribution's line in the grid to view that record.



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# For more information...

For assistance, please contact your Application Specialists at <u>ACJCSpecialists@AlleghenyCounty.US</u> The Allegheny County Service Desk can be contacted at <u>ServiceDesk@AlleghenyCounty.US</u> or 412-350-HELP (4357). Select Option 2 for the DHS Service Desk.

To access iService, go to: <u>https://servicedesk.alleghenycounty.us</u>

This and other Job Aids can be found at: <u>http://s3.amazonaws.com/dhs-application-support/index.htm</u> or <u>https://alleghenycounty.sharepoint.com/sites/dhsassist</u> for internal users.