

# **Assessments: FAST – FSC Job Aid**

The *Prep/FAST* allows users to document the Family Advocacy and Support Tool (FAST) Assessment as well as any Prep sessions that occurred. The Prep/FAST must be completed every 6 months.

## Family Advocacy and Support Tool

Jane Smith         > Assessment         > Individual List         > Optional Documented Information         * Domains         Social History/Prep         Family Together       Child         Caregiver       IPV         UNCOPE         * Print						Sessio	n Time out
<ul> <li>Assessment</li> <li>Individual List</li> <li>Optional Documented Information</li> <li>Domains</li> <li>Social History/Prep Family Together Child Caregiver IPV UNCOPE</li> <li>Print</li> </ul>						Jane Smith	·
<ul> <li>Individual List</li> <li>Optional Documented Information</li> <li>Domains</li> <li>Social History/Prep Family Together Child Caregiver IPV UNCOPE</li> <li>Print</li> </ul>	> Assessment						
Optional Documented Information     Domains     Social History/Prep Family Together Child Caregiver IPV UNCOPE     Print	> Individual List						
✓ Domains     Social History/Prep Family Together Child Caregiver IPV UNCOPE     ✓ Print	> Optional Documer	ited Information					
Social History/Prep     Family Together     Child     Caregiver     IPV     UNCOPE          ✓ Print	♥ Domains						
♥ Print	Social History/Prep	Family Together	Child	Caregiver	IPV	UNCOPE	
	♥ Print						
	-						
	○ Summary Report	All selected 🗸					
○ Summary Report All selected →							

Navigation		
1. From the a. Loc scre b. Clic	Dashboard : ate the desired Case and click on the Case ID to bring the Case into focus. een will open. k on the FAST Assessment Navigation Tile in the vext Steps pane.	The <i>Summary</i>
2. From withi a. Clic	n the Case:	> tile.
3/28/2019	Assessments: FAST – Family Support Centers Job Aid	1 of 18



#### Assessments list screen

1. The Assessments list screen contains a both the *FAST Assessment* list pane and the *Ages and* 

	asessment	_						
Nev	v FAST							
_	ID	Assessment Date	_	Assessment Type		Assesso	r	Status
	210892	4/19/2017	3	FSC FAST		Hannah H	lass	Submitted
'n	210719	<u>4/3/2017</u>		FSC FAST		Amber Davis		Submitted
	Responder	nt Details:						
÷		MCIID	Å.	Name	Å	DOB	Å V	Gender
	1000859106		SUSIE SUNSHINE			1/2/2001		Female
	1000859592			Sally Sunset		4/14/2001		Female

- a. To start documenting a new FAST Assessment, click on New FAST above the FAST Assessment grid.
- b. To view or update an existing FAST, click on the *Assessment Date* of the desired FAST in the *FAST Assessment* grid.
- c. To view the *Respondent Details* from the grid, click on the [+] to the left of the desired FAST in the grid. To close the *Respondent Details* view, click on the [-] that now appears to the left of that FAST in the grid.





#### Prep/FAST Assessment screen - Overview

1. Prep/FAST – Overview:

				A Sess	ion Time out in 03:
				B Jane Smi	th 🗸
Assessment					
> Individual List					
> Optional Docume	ented Information				
♥ Domains					
Social History/Prep	Family Together Child	Caregiver	IPV	UNCOPE	
G v Print					
I Full Report	All selected -				
○ Summary Report	All selected 🗸				
Print					

- a. The *Session Time out* clock will be visible in the top-right corner of the screen. This shows how much time is left before the application automatically logs out.
- b. The User Menu will display the logged in user's name. To return to the Assessments > screen in Synergy, click on the down arrow [▼] in the menu and select "Back to FSC". Please be sure to save your work before returning to FSC Synergy.



- c. Assessment : This pane allows users to document the Assessment Date and Assessment Type. The Assessment can also be sent for approval from this pane.
- d. Individual List : This pane allows users to select clients and collateral to include in the Assessment.
- e. Optional Documented Information : This pane allows users to document information that is not already included in the Domains.
- f. **Domains**: This pane contains all of the navigation buttons for each domain.
- g. Print : This pane allows the user to generate a printable PDF version of the Assessment.





## Assessment Basics and Navigation

successfully a

- 1. Basics:
  - a. The ratings from the last Assessment will carry over to the next Assessment if the last Assessment was documented and approved less than 1 year ago.
  - b. Definitions of the ratings will be listed at the top of each pane. Hovering the mouse over a radio button [ • ] will also display the rating definition for that selection.
  - c. Some items, depending on what rating is selected, may cause additional questions or dropdowns to appear below the item.
  - d. Some ratings require a justification to be entered in the *Description* box. If a justification for the rating is required a red asterisk [ \* ] will appear to the right of the Description narrative box.
  - e. Rating an item as "Explore" means that there is not enough information currently to accurately rate that item. All items will initially default to "Explore".
- 2. Navigation:
  - a. The Assessment pane must be completed first before the rest of the Assessment can be documented.
  - b. The Domains pane contains navigation buttons for the Prep/FAST. Clicking on a navigation button will open that Domain's pane below.

	♥ Domains	
	Social History/Prep Family Together Child Caregiver IPV UNCOPE	
c.	Save each section before navigating to another section. If the section ha	s saved
	successfully a Saved Successfully mossage will appear at the ten of the	ccroon

mess	ge will appear at the top of the screen.
------	--

UNCOPE Child Caregiver IPV d. The Domains require every individual , and to be documented separately. To document for an individual, first select that individual's name in the drop-down that appears below the Domains pane.

♥ (1):00	
Select	

Save button is inactive, check to make sure that you If everything is grey and the have selected an individual from the drop-down.

Save Important Note: Remember to click before moving on and selecting a different individual from the drop-down.





#### Assessment Pane

1. The Assessment pane contains some basic information about the Assessment. This is also where the Assessment is saved and sent for approval.

✤ Assessment		
Assessment Date *	Assessment Status	Assessment ID
Assessor	Assessment Type * F Program G	Case/Referral
Supervisor		Case/Referral ID
Save Save a	s Final Send to Supervisor for Approval	ųJ

- a. Assessment Date: Enter the date the FAST Assessment was conducted with the family. Note: The date will automatically default to today's date and will need to be changed if the actual Assessment date is different.
- b. Assessment Status: Displays the current approval/finalized status for this Assessment.
- c. *Assessment Category*: Indicates whether or not this is the Initial Assessment or a reassessment.
- d. Assessment ID: This is the ID assigned to this Assessment by the Synergy system.
- e. *Assessor*: Displays the name of the user who completed the Assessment.
- f. *Assessment Type*: Select the type of FAST from the drop-down. If "Prep/FAST Caregiver Only" is selected the Child Domain will not be required.
- g. *Program*: Displays the program where the Assessment was created.
- h. *Case/Referral* and *Case/Referral ID*: These fields will display the Case/Referral name and the Case/Referral ID.
- i. Supervisor: If the Send to Supervisor for Approval checkbox is checked this drop-down will be enabled. The user can then select the name of their Supervisor and click

Save as Final to send the Assessment for approval. If supervisor approval is not required, clicking Save as Final will finalize the Assessment.

2. Once the Assessment pane has been completed, click Save to enable the rest of the Assessment.





## Individual List Pane

1. Individual List : This pane contains a listing of the individuals who are included in the Assessment. Both clients and supports can appear here.

Polation	Individual Trans	Toom Mombor
Relation		realitive
Child	Child 🔽	
Child	Child	
Father	Caregiver 🗸	
Mother	Caregiver 🗸	
	Relation Child Child Father Mother	RelationIndividual TypeChildChildChildChildChildChildFatherCaregiverMotherCaregiver

2. Click on the select button to open the Select Individuals pop-up.

Select Individuals				
	Individual	Relation	Individual Type	Team Member
<b>V</b>	Susie Smith (2/12/2004 - Female)	Child	Child 🗸 *	
V	Sally Smith (8/22/2001 - Female)	Child	Child 🖌 *	
V	Sam Smith (12/12/1969 - Male)	Other	Select 🖌 *	
V	Sandy Smith (6/26/1978 - Male)	Other	Select 🖌 *	D
	Janet Jones (1/20/1981 - Female)	Other	Caregiver	
Save	Close			

- a. Select all of the individuals who are included in this Assessment using the checkboxes to the left of the individual's name. If all of the listed individuals should be included, click the checkbox above the grid to select everyone at once.
- b. For each selected individual, use the *Individual Type* drop-down to indicate whether the person is a child, caregiver, or both.
- c. If the selected individual is also a Team Member, check their checkbox in the *Team Member* column to the right of the individual in the grid.

d. Click <sup>Save</sup> to complete your selection and close the pop-up.

close the pop-up without saving any selections or changes.

Clicking close will





#### **Optional Documented Information Pane**

1. • Optional Documented Information that applies to this family for the FAST Assessment. Check the checkbox next to each applicable item and then enter the information for that item in the narrative field to the right.

✤ Optional D	ocumented Information	
Please include a be obtained fro	any additional documented information the m professionals who are currently working	at is relevant to the completion of this assessment. This information may ; with the individual / family or have worked with them in the past.
	Plans	٩
	Assessments	٩
	Discharge Summaries	٩
	Hospital Records	٩
	School Records	٩
	Police Reports	٩
	Other	٩
Save		

2. Once the information has been completed click

Save

A Notes data saved successfully. message will appear at the top of the screen to indicate that the information has been saved.





## Social History/Prep Domain

1.	Click o	n the	Social Hist	ory/Prep	navigatio	on bu	tton in th	e	Domains	5	pan	e.
		♥ Domai	ins									
		Socia	al History/Prep	Family Together	Child		Caregiver		IPV		UNCOPE	

2. Prep History : This pane allows users to document the family's social history/story and any Meeting Prep sessions that have occurred.

Respon	idents	Prep	Date	MeetingLoca	tion	Date Entere
		06/29	/2018	Family Hor	ne	
		06/29	0/2018	Family Hor	ne	

- a. *Social History/Family Story*: Enter the section will remain open and editable at the top of the pane no matter what Meeting Prep is in focus below it.
- b. Viewing or Editing: To view or edit an existing Meeting Prep, click on the desired Meeting Prep hyperlink in the grid; for example: <u>Prep 1</u>.
- c. Create New or Delete:
  - i. To start documenting a new Meeting Prep, click the **New** button below the grid.
  - Delete: To delete a Meeting Prep, click on the Meeting Prep hyperlink in the grid to bring the Prep into focus. Then click the Delete button below the grid. A Confirm Delete pop-up will appear: Clicking Yes will delete the selected Prep.

Clicking will cancel the action and the Prep will not be deleted.

Confirm Delete			
Are you sure yo	u want to c	lelete this prep?	
	Yes	No	



3. Completing a Meeting Prep:



a. *Client(s*): Click

Select

to include the individuals who participated in the Meeting Prep.

Individual(s)	DOB	Role	Selection
Sam Smith	11/16/1974	Father	
Sally Smith	9/3/2012	Child	
Sandy Smith	1/20/1981	Mother	
Save Close			

i. A selection pop-up will open. Select all of the individuals who participated in this Meeting Prep using the checkboxes to the right of the individual's role.

ii. Click save to complete your selection and close the pop-up.

Clicking close will **Close** the pop-up without saving any selections or changes.

- b. *Prep Meeting Date*: Enter the date the Prep Meeting took place.
- c. *Location*: Select the location of the Prep Meeting from the *Location* drop-down.
- d. Enter information in the narrative fields for the Prep questions and click
  - i. The user should receive the **Prep information saved successfully.** message at the top of the screen before continuing on.

3/28/2019

Save





## Family Together Domain

	Domains     Social History/Prep Family Togeth	ner	Chi	ld		Caregiv	ver IPV UNCOPE
ni	ily Together :	3					
	♥ Family Together						
	0 = No evidence of Problems 1 = Le E = Explore	et's Watch	ı, Mild		2 =	Help Ne	eeded, Moderate 3 = Immediate Help, Severe
	Parental/Caregiver Collaboration	0	1	2	3	e	Pescription
	☐ Item of Disagreement?						
	Family Functioning	0	0	0	۲	0	*
	Family Safety	0	0	0	0	۲	٩
	Financial Resources	0	0	0	0	۲	٩
	Residential Stability	0	0	0	0	۲	٩
	Transportation	0	0	0	0	۲	٩
	Involvement in Services	0	0	0	0	۲	٩

- will initially default to "Explore".
- b. Enter the *Description* for items as needed.
  - i. If the rating is  $\mathbf{1}$  the  $\Box$  Item of Disagreement? checkbox will appear. If the answer is yes, then check the checkbox for this item.
  - ii. If the rating is a **2** or **3** the *Description* field will become mandatory.

c. Once the Family Together pane has been completed click Save

i. The user should receive the **Family Together Domain was saved successfully.** message at the top of the screen before continuing on.





# Child Domain

1. Click d	on the Child	navigation button in the <b>v</b> Domains pane.
	◆ Domains	
	Social History/Prep Family Together	Child Caregiver IPV UNCOPE

2. Child : Select a child from the drop-down to document their Strengths, Needs, and Trauma Experiences.

✓ Child	
Susie Smith (2/12/2004 - Female) - Child	~

#### 3.

✤ Child Strengths

Strong, Centerpiece	1 = Good			2 =	Identifi	ed/Potential	3 = Not Yet Identified
Explore	0	1	2	3	E	Description	
Interpersonal Skills	0	۲	0	0	0		٩
Talents and Interests	0	0	0	0	۲		٩
Resiliency	0	0	0	0	۲		٩
Spirituality	0	0	0	0	۲		٩
Cultural Identity	0	0	0	0	۲		٩
Natural Supports	0	0	0	0	۲		٩
Educational/Vocational	0	0	0	0	۲		٩

- a. Rate each item using the scale at the top of the v Child Strengths pane. All items will initially default to "Explore".
- b. Enter the *Description* for items as needed. If the rating is a **1** the *Description* field will become mandatory.





Child Needs

= No evidence of Problems 1 =	Let's Watch	, Mild		2 =	Help Ne	eeded, Moderate	3 = Immediate Help, Severe	
= Explore	0	1	2	3	Е	Description		
							٩	
Relationship with Caregivers	0	0	0	۲	0			*
							٩	
Social Functioning	0	0	0	0	۲			
Cabool							٩	
SCHOOL					0			
None selected 🗸	*							
							٩	
Physical/Medical	0	0	0	۲	0			*
None selected 🗸	*		1		1			
							٩	
Mental Health	0	0	0	0	۲			
							٩	
Intellectual/Developmental	0	0	0	0	۲			
							٩	
Child High Risk Behaviors	0	0	۲	0	0			*
None selected -	*							
							٩	
Sleep	0	0	0	0	۲			
				_			٩	
Justice Involvement	0	0	0	0	۲			
Control Deservices							٩	
Social Resources	0	0	0	0	•			
A discontant da Tanana							<u>۴</u>	

- a. Rate each item using the scale at the top of the vertice child Needs pane. All items will initially default to "Explore".
- b. Enter the *Description* for items as needed.
  - i. If the rating is  $\mathbf{1}$  the  $\Box$  *Item of Disagreement?* checkbox will appear. If the answer is yes, then check the checkbox for this item.
  - ii. If the rating is a **2** or **3** the *Description* field will become mandatory.
  - iii. If School, Physical/Medical, or Child High Risk Behaviors are rated 2 or 3 a multiselect drop-down will appear. Select all of the applicable options that lead to the rating.





5. Child – Trauma Experiences

Trauma conversation please docum	ent what you discussed of why the conversation durit occur. "
ocument what information is known (eith ices, or why no engagement about trauma	er through the assessment conversation or other documentation) about the individual's traur tic experiences has occurred (e.g. individual was not ready to talk about trauma).
Trauma Experiences	Indicated (disclosed/previously documented) *
Sexual Abuse	0
Physical Abuse	0
Emotional Abuse	0
Medical Trauma	0
Natural/Man-Made Disaster	0
Witness to Family Violence	0
Witness/Victim - Criminal Acts	0
War/Terrorism Affected	0
Neglect	0
Attachment Losses	0
Systems Induced Trauma	0
Other Traumatic Experience	0
No Trauma Indicated	0

- a. *Trauma Conversation*: Enter what was discussed or the reason why the conversation did not occur.
- b. *Trauma Experiences*: Select all trauma experiences that apply to the child. If there are no trauma experiences to document, select the last option "No Trauma Indicated".
- c. Once all of the Child panes have been completed click Save.
  - i. The user should receive the **Child Domain was saved successfully.** message at the top of the screen before continuing on.







# **Caregiver Domain**

1.	Click o	n the	Caregiver	nav	igation/	button in the	•	Domains	pane.
		✤ Domains							
		Social Histor	y/Prep Family	Together	Child	Caregiver		IPV	UNCOPE

2. Caregivers : Select a caregiver from the drop-down to document their Strengths, Needs, and Trauma Experiences.

*	Caregivers	
	Sam Smith (1/1/1981 - Male) - Father	

# 3. ← Caregiver Strengths

<ul> <li>Caregiver Strengths</li> </ul>								
0 = Strong, Centerpiece	1 = Good				ed/Potential	3 = Not Yet Identified		
E – Explore	0		1	2	3	Е	Description	
Community Connections	(	D	۲	0	0	0		م *
Talents and Interests	(	С	0	0	0	۲		٩
Resiliency	(	С	0	0	0	۲		٩
Spirituality	C	С	0	0	0	۲		٩
Cultural Identity	(	C	0	0	0	۲		۶
Natural Supports	(	5	0	0	0	۲		٩

- a. Rate each item using the scale at the top of the varegiver Strengths pane. All items will initially default to "Explore".
- b. Enter the *Description* for items as needed. If the rating is a **1** the *Description* field will become mandatory.





✓ Caregiver Needs

<ul> <li>Caregiver Neeus</li> </ul>								
0 = No evidence of Problems	1 = Let's	Watch,	Mild		2 =	Help Ne	eeded, Moderate	3 = Immediate Help, Severe
L – Explore		0	1	2	3	E	Description	
Supervision		0	۲	0	0	0		٩
Item of Disagreement?								
Caregiver Functioning		0	0	0	0	۲		٩
Emotional Responsiveness		0	0	0	0	۲		٩
Employment/Education		0	0	0	0	۲		٩
Social Resources		0	0	0	0	۲		٩
Mental Health		0	0	0	0	۲		٩
Substance Use		0	0	0	0	۲		٩
Intellectual/Developmental		0	0	0	0	۲		٩
Physical/Medical		0	0	۲	0	0		٩
None selected 🗸	*							
Legal		0	0	0	0	۲		٩
Adjustment to Trauma		0	0	0	0	۲		٩

- a. Rate each item using the scale at the top of the varegiver Needs pane. All items will initially default to "Explore".
- b. Enter the *Description* for items as needed.
  - i. If the rating is **1** the  $\Box$  *Item of Disagreement?* checkbox will appear. If the answer is yes, then check the checkbox for this item.
  - ii. If the rating is a **2** or **3** the *Description* field will become mandatory.
  - iii. If *Physical/Medical* is rated **2** or **3** a multi-select drop-down will appear. Select all of the options that lead to the rating.





**S**. Caregiver – Trauma Experiences

Trauma Conversation Please docume	nt what you discussed or why the conversation didn't occur. *
ocument what information is known (eithe nces, or why no engagement about trauma	through the assessment conversation or other documentation) about the individual's traumat ic experiences has occurred (e.g. individual was not ready to talk about trauma).
Trauma Experiences	Indicated (disdosed/previously documented) *
Sexual Abuse	0
~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Other Traumatic Experience	0
	0

- a. *Trauma Conversation*: Enter what was discussed or the reason why the conversation did not occur.
- b. *Trauma Experiences*: Select all trauma experiences that apply to the caregiver. If there are no trauma experiences to document, select the last option "No Trauma Indicated".
- c. Once all of the Caregiver panes have been completed click Save
   i. The user should receive the Caregiver Domain was saved successfully. message

at the top of the screen before continuing on.

**NOTE:** If there is more than one caregiver, each Caregiver's Caregiver Domain must be completed separately. Don't forget to click Save before selecting the next caregiver in the drop-down.

#### FAST Assessment – IPV and UNCOPE

**NOTE:** The IPV and UNCOPE portions of the FAST assessment are not currently completed by Family Support Center staff.

These sections of the FAST will not be editable.





# Approvals

1. Requesting Approval:

Assessment Date *	Assessment Status	Assessment Category	Assessment ID
	Draft 🗸	Initial	
Assessor	Assessment Type *	Program	Case/Referral
	<b>v</b>		
Supervisor *			Case/Referral ID
R , Elizabeth 💌			

- a. In the Assessment pane check the Send to Supervisor for Approval checkbox, this will enable the Supervisor drop-down. The user can then select the name of their Supervisor.
- b. Click Save as Final to send the Assessment for approval or finalize (if approval is not required).
  - ii. The *Confirm Assessment* pop-up will open: Clicking <sup>Yes</sup> will send the Assessment for approval or finalize it. Clicking <sup>No</sup> will cancel the action and the Assessment will not be sent for approval or finalized.

Confirm Case Assessment	
This assessment will be sen you wish to continue?	t to your supervisor for approval. Do
Yes	No

- 2. Approving or Rejecting an Assessment (Supervisors):
  - a. Log in to Synergy and go to the Vnapproved FAST Assessment pane on the Dashboard.
  - b. Click on the Assessment ID to navigate to that specific FAST Assessment.
  - c. After you have reviewed the Assessment, click on the Assessment pane. Using the radio buttons select either: O Accept Assessment or O Send back Assessment.

✤ Assessment				
Assessment Date *	Assessment Status	Assessment Category	Assessment ID	
~~~~~			<b></b>	
Supervisor Feedback				٩
<ul> <li>Accept Assessment</li> </ul>	O Send back As:	sessment		
Save				

- d. Supervisor Feedback: If  $\bigcirc$  Send back Assessment is selected, then enter the required feedback in the narrative field.
- e. Click Save to approve and finalize the Assessment. The Assessment will be approved, and the screen will automatically navigate back to Synergy.





### Printing

1. The **Print** pane allows the user to generate a printable PDF version of the Assessment.

♥ Print	
• Full Report	All selected 🗸
O Summary Report	All selected 🗸
Print	

a. Select the *Full Report* or the *Summary Report* using the radio buttons to the left of the Report options. By default, all respondents are selected. Individuals can be selected or deselected using the checkboxes in the multi-select drop-down.



# For more information...

For assistance, please contact your Application Specialists first at: <u>Synergy-FamilySupportCenter@AlleghenyCounty.US</u>

The Allegheny County Service Desk at <u>ServiceDesk@AlleghenyCounty.US</u> or call 412-350-HELP (4357). Select Option 2 for the DHS Service Desk.

To access iService, go to: <u>https://servicedesk.alleghenycounty.us</u>

This and other Job Aids can be found at: <u>http://s3.amazonaws.com/dhs-application-support/index.htm</u> or <u>https://alleghenycounty.sharepoint.com/sites/DHSAssist</u> for internal users.