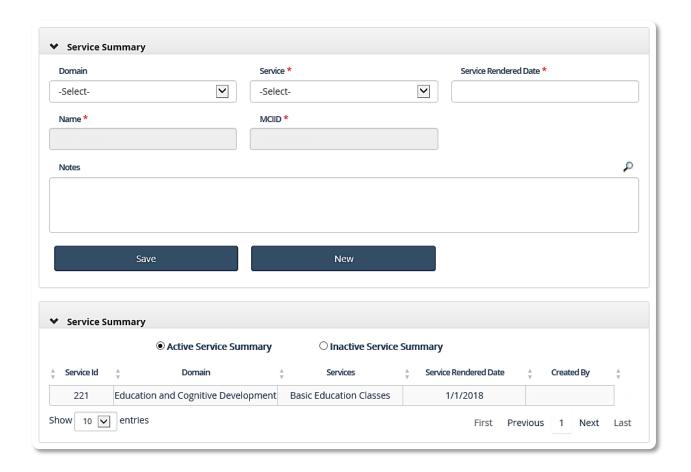


Case: Service Summary – DHSSSP Job Aid

The *Service Summary* screen allows users to document services rendered to clients. After the January 30, 2018 application update, services documented on this screen will be included in the Count of Persons Served by Domain and Service report.

Service Summary

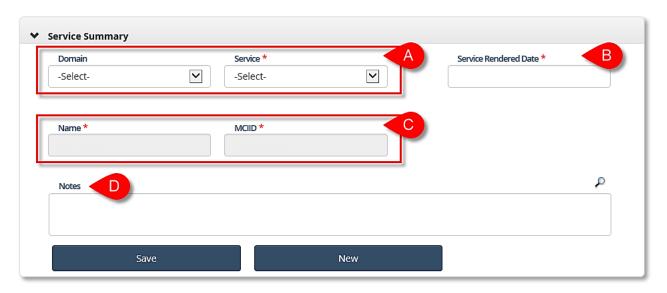


Navigation

- 1. From the Dashboard: Locate the desired Case and click on the Case ID to bring the Case into focus.
 - a. Click on the Tracking tile. Then click on the Service Summary tile.

Service Summary screen

1. Service Summary pane:

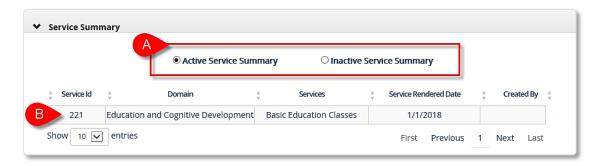


- a. *Domain* and *Service*: The Domain and Service drop-downs are connected. Selecting a Domain first will filter the Service options down to only those in the selected Domain. If a Service is selected first, the corresponding Domain will automatically be selected.
- b. Service Rendered Date: Enter the date that the Service was provided.
- c. Name and MCI ID: These read-only fields will automatically populate with the Participant's name and MCI ID.
- d. Notes: If applicable, enter notes about the Service provided.
- e. Click Save to save this Service Summary. Click New to create a new Service Summary.

NOTE: Service Summaries cannot be edited once they have been saved.

2. Service Summary

List pane: This pane displays all of the documented Service Summaries.



- a. The list will default to the *Active Service Summary* list. The *Inactive Service Summary* list contains any services that have been removed from the active list.

 Select the *Inactive Service Summary* radio button to view the inactive services.
- b. To view a specific Service Summary, click on the desired Service Summary in the grid. The Indicator will now be viewable in the Service Summary pane above.

NOTE: If an Active Service was entered in error and needs to be removed, contact your Contract Monitor with the Case Number and Service ID. The Service ID can be found in the first column of the Service Summary grid.

4 OF 4

The CSBG Annual Report effective January 2018 will include 54 distinct services available to link to your program participants where applicable. This part of the report is a count of the number of persons who received one or more of the listed services. Persons served during a calendar year report preiod will be counted once per service when applicable.						
Employment: 10 Services	Education and Cognitive Development: 6 Services	Income and Asset Building: 11 Services	Housing: 9 Services	Health and Social/Behavioral: 5 Services	Civic Engagement and Community Involvement: 3 Services	Services Supporting Multiple Domains: 10 Services
Vocational Training	Adult Literacy Classes	Financial Management Programs (including budgeting, credit management, credit repair, credit counseling, etc.)	Rent Payments (includes Emergency Rent Payments)	Substance Abuse Counseling	Leadership Training	Case Management
Apprenticeship/Internship	English Language Classes	First time Homebuyer Counseling	Deposit Payments	Mental Health Assessments	Citizenship Classes	Referrals
Job Readiness Training	Basic Education Classes	Foreclosure Prevention Counseling	Mortgage Payments (includes Emergency Mortgage Payments)	Mental Health Counseling	Volunteer Training	Transportation Services (e. bus passes, bus transport support for auto purchase repair; including emergen services)
Career Workshops	High School Equivalency Classes	Small Business Start Up and Development Counseling	Utility Payments (LIHEAP includes Emergency Utility Payments)	Food Distribution (Food Bags/Boxes, Food Share Program, Bags of groceries		Child Care subsidies
Job Search Coaching	Applied Technology Classes	Child Support Payments	Utility Deposits	Parenting Classes		Birth Certificate
Resume Development	Post Secondary Education Preparation	Health Insurance	Utility Arrears Payments		•	Social Security Card
Interview Skills Training		Social Security/SSI Payments	Home Repairs (e.g. structural, appliance, heating systems, emergency, etc.)			Driver's License
Job Referrals		Veteran's Benefits	Healthy Homes Services(e.g. reduction or elimination of lead, radon, carbon dioxide and/or fire hazards or electrical issues,			Legal Assistance
ost-Employment Coaching		TANF Benefits	Energy Efficiency Improvements (e.g. insullation, air sealing, furnace repair, etc.)			Emergency Clothing Assistance
Employment Supplies		SNAP Benefits				Mediation/Customer Advocacy Interventions

For more information...

For assistance, please contact the Allegheny County Service Desk at <u>ServiceDesk@AlleghenyCounty.US</u> or call 412-350-HELP (4357). Select Option 2 for the DHS Service Desk.

To access iService, go to: https://servicedesk.alleghenycounty.us

This and other Job Aids can be found at: http://s3.amazonaws.com/dhs-application-support/index.htm

1/30/2018 CASE: SERVICE SUMMARY — DHSSSP JOB AID