



Supervisor Date Changes – Job Aid

Supervisors have the ability to change start date of an *Assessment Provider Involvement* as well as change the date of a CANS or ANSA assessment, prior to approval. This Job Aid will assist a supervisor with changing these dates.

Allegheny	ent of Human Servi County, Pennsylvania	ces	I	OHS Asses	sment To	001 🤎
Client Assessment Adm	min					<u>Help</u> <u>Close</u>
Assessment D FAST CANS/ANS/ Organizer Focus History In Focus User Name:	Assessment History Reports Assessment Provider Involve * Denotes Mandatory Fields	ment				
Entity Type:	Provider Involvement List					
Client Entity Name:	Provider Name		Assessor	Start Date	End Date	Office
Entity ID:				11/25/2013 10/17/2013	11/18/2013	Children Youth and Fa Children Youth and Fa
Entity ID:						
	New Close Edit Star	t Date History]			
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		t Date History	Assessment Date	Assessment St	atus Proje	ected Reassessment D
	Assessment List		Assessment Date 11/25/2013	Assessment St Active	atus Proje 5/24/	
	Assessment List				-	

- 1. Log in to the KIDS application.
- 2. Click on the My Active Services link on the Left Pane > Organizer tab.
- 3. Click on the *Placement* tab to view assigned Placement services.
- 4. Select a case in the Cases grid.
- 5. Click the **[Show]** button to bring the case in to focus.
- 6. Navigate to the CANS/ANSA portal.
 - a. Case > Case Plan > Assessment > CANS/ANSA
- 7. The splash screen of the DHS Assessment Tool application will be displayed in a new window with the selected client in focus.
- 8. Navigate to the Assessment Provider Involvement screen.

a. Assessment > CANS/ANSA

9. *Provider Involvement List* section, click the [Edit Start Date] button.

Update Start Date
Provider Involvement Start Date:
05/27/2012 🗸
Update Start Date Cancel

10. Select the new Provider Involvement start date on the Update Episode Start Date pop-up.

11. Click the [Update Start Date] button.

Assessment Dat	te			
CANS Comprehensive * Denotes Mandatory Fields Overview Life F	Functioning Caregiver Stre	engths & Needs 🔨 Culture 🔨 BH Needs 🔨	Risk Behaviors \ Trauma \ Notes \	
Assessment Date:* 10/04/2012 V Assessment Type: Initial	Assessment Status: Active ANSA Comprehensive Denotes Mandatory Fields	Provider: BH Provider 2	Assessor: Alyssa Swartz-PAD	
Child Information	Overview Strengths Culture Life Funct Assessment Date:* Assessment S 05/06/2013 Active Assessment Tyne: Reassessment		Assessor: Alyssa Swartz-PAD	Reset

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- 2. Click on the My Active Services link on the Left Pane > Organizer tab.
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a. Assessment > CANS/ANSA

- 9. In the Assessment List section, select the assessment.
- 10. Click the **[Show]** button.
- 11. On the Overview tab, edit the Assessment Date.
- 12. Click the [Save] button to save the changes.
 - *i.* TIP: An Assessment Date cannot be edited after the assessment has been approved.

For more information...

For assistance, please contact the Allegheny County Service Desk at <u>servicedesk@alleghenycounty.us</u> or 412-350-4357 (Option 2 for DHS). To access the Self Service Tool go to <u>http://servicedesk.alleghenycounty.us</u>.

This Job Aid and additional user materials are located on the DHS Amazon site at http://dhswbt.s3.amazonaws.com/KIDSJobAids/index.html.

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