

ASX ANNOUNCEMENT: CUP
Thursday, 14 July 2011

**Countplus subsidiary completes “Tuck-In”
of Western Sydney Practice**



Countplus is pleased to announce that its subsidiary Countplus MBT, based in St Leonards Sydney, has completed the acquisition of Loughhead Roberts, a 2 partner chartered accounting and financial planning practice in Parramatta Sydney.

Loughhead Roberts is a 35 year old practice that has been providing predominantly accounting and compliance services, as well as more recently, financial planning services to small businesses and individuals.

Total revenues of Loughhead Roberts are approximately \$2m (over 85% are accounting related). The consideration of \$1.23m is payable in cash over 2 years. This acquisition will be earning per share accretive in 2011/12.

The acquisition gives Countplus MBT the opportunity to develop its operations in the growing population centre of North-West Sydney, a region in which Countplus has not previously had presence.

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