

ASX ANNOUNCEMENT: COU
Friday, 26 November 2010

Countplus Public Offer to open on
Monday 29, November 2010



Countplus, a former wholly owned subsidiary of Count Financial Limited, will close the Principals Offer today, 26 November 2010, under its prospectus dated 19 November 2010, with 100% acceptances. Under the Offer, of the Firms not yet 100% owned by Countplus, the Principals could nominate to take up to 20% of their consideration as cash. These Principals elected to take 94% in shares and 6% in cash. The Principals will be the largest shareholder group of Countplus at listing.

The Public Offer to raise a minimum of \$20 million, underwritten by Count Financial Limited, will open on Monday 29 November 2010 and close on Monday 13 December 2010 (the Offer may close early if over-subscribed). The prospectus may be accessed online at countplusoffer.com.au.

COU shareholders (listed on the register with a holding of 1,000 shares or more on 8 November 2010) will have the prospectus mailed to them next week with a priority application form, although they may also apply online using their SRN or HIN from Monday 29 November.

Requests for prospectuses by non COU shareholders can be made by contacting the Countplus Offer Information Line at 1300 035 243 (within Australia) or +613 9938 4383 (outside Australia).

COU shareholders and option holders should ensure they use the priority application form or apply online using their relevant SRN or HIN to ensure they receive priority.

For further information please contact:

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