

Members & Friends	Lenape Valley Church
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Gifts of Stock

Gifts of securities to Lenape Valley Church may be handled in several ways. You may make your gift by *electronic transfer*, by *mail*, or by *hand delivery*. To assure proper crediting and distribution of your gift, or if you have any questions regarding gifts of securities, please call or email:

Jay Brodish, Treasurer

Cell phone: 215-534-3067 or email: jbrodishsr@aol.com

Electronic Transfer Instructions

Electronic Transfer is the most efficient way to transfer securities to LVC. If your stock is held at a broker, notify the broker that you wish to make a gift of securities to Lenape Valley Church. Your broker will need written authorization from you before they can make the transfer. We have attached a form which can be used to authorize your broker to transfer the stock to our Wells Fargo Brokerage Account.

This form can be used for stocks held directly in your brokerage account. Certain mutual funds have a policy of issuing uncertificated shares. Those shares are maintained on the transfer agent's records without the formal issuance of shares to your broker. If this is your situation, please contact Jay as this is a doable but more complicated process to ensure your income tax deduction.

**Stock Transfer Letter
For Individual and Joint Accounts**

TO (Donor's Broker): _____

FROM (Donor): _____

Donor's Account #: _____

DATE: _____

RE: **Gift of Stock to the Lenape Valley Church**

Please transfer _____ shares of _____ from my/our account to the Lenape Valley Church. The following should provide you with the information needed to make this charitable gift of stock transfer.

Lenape Valley Church

Bank:

Wells Fargo

Attn: Mike Nunno (215-340-4853)

Account number

51594931

DTC number

0141

The Church's tax identification number is

23-1632051

The Church's e-mail address:

office@lenapevalleychurch.org

In making this gift, it is imperative that you contact

Jay Brodish, Treasurer

Cell phone: 215-534-3067

Email: jbrodishsr@aol.com

and communicate who is making this gift, what day the gift is made, and how many shares of which stock are being given. This is for gift verification purposes.

Signed: _____ **Date:** _____

If stock is held in a joint account please have the second party also sign and date.

Signed: _____ **Date:** _____