

budget review

income

Income #1 \$ _____
Income #2 \$ _____
{ } \$ _____

TOTAL \$ _____

giving

{ } \$ _____
{ } \$ _____
{ } \$ _____

TOTAL \$ _____

savings

Emergency \$ _____
Retirement \$ _____
{ } \$ _____

TOTAL \$ _____

expenses

HOUSING

Rent/Mortgage \$ _____
{ } \$ _____
{ } \$ _____

UTILITIES

Electricity \$ _____
Water \$ _____
Gas \$ _____
Cable/Internet \$ _____
Phone \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____

TRANSPORTATION

Fuel \$ _____
Insurance \$ _____
Car Payment \$ _____
Maintenance \$ _____
{ } \$ _____
{ } \$ _____

FOOD & HOUSEHOLD

Groceries \$ _____
Dining Out \$ _____

MEDICAL

Premiums \$ _____
Co-pays \$ _____
Pharmacy \$ _____
{ } \$ _____
{ } \$ _____

PERSONAL & RECREATION

Clothing \$ _____
Entertainment \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____

DEBT/LOANS

{ } \$ _____
{ } \$ _____
{ } \$ _____
{ } \$ _____

TOTAL \$ _____